Request for California Supplier Status

Under the SGIP

[Requestor’s company name]

[Company address]

[Applicant Contact information]

[Date]

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# Introduction and Executive Summary

Applicant to write a brief introduction and executive summary:

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# Business Overview & Background

Applicant to give a brief overview of their business, products and market sector:

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# SGIP CA Supplier Status Criteria

An additional incentive of 20 percent will be provided for the installation of eligible distributed generation or Advanced Energy Storage technologies from a California Supplier. A manufacturer is defined as any business or corporation that manufactures, or builds any component of the SGIP qualified DG system – including accessory equipment built in a dedicated CA manufacturing facility, and not on the project site itself. “California Supplier” means any sole proprietorship, partnership, joint venture, corporation, or other business entity that:

* 1. Owns and operates and manufactures eligible generation technologies at a facility located in CA.
  2. Is licensed by the state to conduct business within the state.
  3. Employs California residents for work within the state.

1. The owner’s policymaking officers are domiciled in California and the permanent principal office, or place of business from which the supplier’s trade is directed or managed, is located in California.

**Or**

1. A business or corporation, including those owned by, or under common control of, a corporation, that meets all of the following criteria continuously during the five years prior to providing eligible distributed generation technologies to an SGIP recipient:

For purpose of qualifying as California Supplier, a distribution sales management office or facility does not qualify as a manufacturer.

# MANUFACTURING SECTOR DEFINITION

Per North American Industry Classification System (NAICS) Association, the manufacturing sector comprises establishments engaged in the mechanical, physical, or chemical transformation of materials, substances, or components into new products. The assembling of component parts of manufactured products is considered manufacturing, except in cases where the activity is appropriately classified in Sector 23, Construction. Establishments in the Manufacturing sector are often described as plants, factories, or mills and characteristically use power-driven machines and materials-handling equipment. The materials, substances, or components transformed by manufacturing establishments are raw materials as well as products of other manufacturing establishments. The materials used may be purchased directly from producers, obtained through customary trade channels, or secured without recourse to the market by transferring the product from one establishment to another, under the same ownership.

# Applicant Eligibility

Applicants looking to receive CA Supplier Status under the SGIP must follow the steps below.

### Step 1: CA Manufacturer

Determine if applicant manufactures eligible distributed generation technologies in California

**Question 1: Provide type of business and complete business name (including DBA) (e.g., corporation, sole proprietorship, partnership, joint venture etc.)**

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**Question 2: Provide the following information (if applicable):**

1. **NAICS classification code:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
2. **CA Tax Registration Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
3. **Federal Tax ID Number\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
4. **Local Permits\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
5. **Engineering License\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
6. **CA State Licensing Board Number\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
7. **Employer ID\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
8. **Better Business Bureau Accreditation\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
9. **Parent Company Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
10. **Other affiliations\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Question 3: What kind of eligible distributed generation/AES technology do you manufacture?**

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**Question 4: Where do you manufacture the eligible distributed generation/ AES technology (City and State)? Please refer to the NAICS definition provided.**

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**Question 5: Do you manufacture ALL parts/components of the eligible distribution/ AES technology in California? If no, explain which components/ parts are manufactured out-of-State vs. in-State. On a percentage basis, what is the cost of the California manufactured part compared to the average cost of the entire system?**

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### Step 2: CA Supplier Status Eligibility Criteria

**Question 1: Under which criteria option are you seeking eligibility for CA Supplier Status? Please see definition provided above.**

A- Corporate Citizenship B – 5 Year CA Residency

Notes:

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### Option A: Corporate Citizenship

Establish “corporate citizenship” of the business entity by answering ALL questions below

**Question 1: Where are the owners and policymakers[[1]](#footnote-1) of your company domiciled?**

**Sole Owner:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**President: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**CEO:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Others (list all officer’s names and titles):**

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**Question 2: Where is your permanent principal office (i.e., place of business from which your trade is directed or managed)?**

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### Option B: CA Residency

Establish CA residency and business activities in California during the previous 5 years

**Question 1: Provide the address where you have owned and/or operated the manufacturing business in California for the previous 5 years. For partnerships and joint ventures, indicate whether the partnership or joint venture has been established for the previous 5 years.**

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**Question 2: What components of the SGIP technology do you manufacture at this facility (and have done so for the previous 5 years)?**

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**Question 4: For the previous 5 years, have you continuously employed California residents within the state? If so, how many?**

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# Review Process

Applicants may submit this application package including all supporting documentation to any SGIP Program Administrator (PA). The respective PA will preliminarily review the application and will request clarifications if necessary. Once all information has been received, the request will be placed on the SGIP Working Group agenda. The Working Group will review the request and make a decision to accept or deny the request (if no further information is required). If deemed necessary by the PAs, applicants may need to appear at a Working Group meeting in person for further clarification.

The rationale for accepting or denying a request will be captured in the Working Group meeting minutes. If the applicant objects to the Working Group’s decision to deny the request, the applicant may write a letter to the Energy Division of the CPUC stating why their request should be approved. Appeals will be handled on a case by case basis.

# Delivery Address

Applicants may submit this application package including all supporting documentation to any SGIP Program Administrator (PA) at the addresses provided below:

Pacific Gas & Electric: [selfgen@pge.com](mailto:selfgen@pge.com)

Southern California Edison: [sgipgroup@sce.com](mailto:sgipgroup@sce.com)

California Center for Sustainable Energy: [sgip@energycenter.org](mailto:sgip@energycenter.org)

Southern California Gas Company: [selfgeneration@socalgas.com](mailto:selfgeneration@socalgas.com)

1. A body of elected or appointed members who jointly oversee the activities of a company or organization. [↑](#footnote-ref-1)