



ENERGY EFFICIENCY

MULTIFAMILY SMART THERMOSTAT APPLICATION

Program valid January 1, 2019 – December 31, 2019

YOU MAY BE ELIGIBLE TO RECEIVE A \$75 REBATE!

Congratulations on your purchase of a new Smart Thermostat(s). This energy-efficient unit may qualify you to receive a rebate from SoCalGas®. A \$75 rebate is available for multifamily buildings (two or more dwellings) for the following qualifying models:

- **Nest Thermostats** (all models)
- **ecobee** (Smart Si, ecobee3 and ecobee3 lite, ecobee4)
- **Honeywell Lyric™** Wi-Fi Thermostats (Lyric Round - 2nd generation, Lyric T5, Lyric T6)

Applications must be postmarked by December 31, 2019. For a current list of qualifying smart thermostat models or for more information on other rebate programs, visit socialgas.com/multifamily

Make sure to make copies of all documents to keep for your records.

FILL OUT THIS FORM INCLUDING:

1. A copy of a recent SoCalGas bill
2. The product purchase receipt
3. Paid installation invoice
4. Proof of registered product (printed online registration, or copy of email or letter)

The smart thermostat must be newly purchased, installed and controlling a natural gas space heating furnace in the home of the SoCalGas customer account for which the application is submitted. Limit one rebate per appliance per individual residence.

MAIL DOCUMENTATION TO:

SoCalGas
2019 Multifamily Rebate Program
M.L. GT 20B3
P.O. Box 513249
Los Angeles, CA 90099-4722



PRODUCT INFORMATION

All fields required. Please use additional sheet, to indicate all units where the product was installed. Be sure to provide the information below for each unit.

Retailer where purchased

Date of Installation

Do your apartments have natural gas furnaces? Yes No

Model Number

Unit Serial Number

Are thermostats connected to the furnaces? Yes No

CUSTOMER INFORMATION

Property Owner or Manager Name

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SoCalGas Account Number (located above the name on SoCalGas bill)

Address where appliance is installed

City

ZIP

PROPERTY OWNER OR MANAGER INFORMATION

Name

Check One: Property Owner Or Property Manager (as authorized agent for property owner)

Site Contact Phone Number

Email Address

Property Owner or Manager Signature

PAYEE INFORMATION (please read section below if rebate is being sent to someone other than the customer of record)

Non-corporation Exempt (i.e. Tax Exempt, Non-profit)

Payee Name (make rebate check payable to:)

Federal Tax Id Number or SSN

Mailing Address

City

ZIP

Payment Release Authorization

PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER: your authorization is required if the rebate check is to be made payable to another individual or entity. Please sign below. I am authorizing this payment of my rebate to the third party ("Payee") named above and I understand that I will not be receiving a rebate check from SoCalGas. I also understand that my release of the payment to the Payee does not exempt me from the rebate requirements outlined in this application. If Payee is a business, federal tax ID or Social Security Number must be provided. Southern California Gas Company will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on you as a result of this rebate.

Print Name

Signature

Date (mm/dd/yy)

NOTE: Smart thermostats enrolled in the Southern California Edison (SCE) Save Power Days or other joint utility smart thermostat programs with SoCalGas, do not qualify for a mail-in rebate.

Southern California Gas Company does not endorse or warrant any manufacturer's products or installer's services and shall not be liable or responsible for any claims arising out of or related to the purchase, installation, use or performance of any such products. This program is funded by California utility customers and administered by Southern California Gas Company under the auspices of the California Public Utilities Commission. This program may be modified or terminated without prior notice, including the expiration date of this application, and is provided to qualified customers on a first-come, first-served basis until the program funds are no longer available. Limit one rebate per appliance per individual residence. Other restrictions may apply. Item must be new and the rebate amount cannot exceed the cost of the item purchased. Resale products, products leased, rebuilt, rented, received from insurance claims, won as a prize, or new parts installed in existing products do not qualify.

TERMS AND CONDITIONS

1. To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by SoCalGas for the installation address and, (b) the product(s) I have installed must qualify as described on the specification sheet incorporated herein by this reference and be designed to reduce my consumption of the energy distributed to me by SoCalGas at the installation address. I understand I must complete a separate sheet to indicate each installation at the same property for which I am requesting a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
2. I understand the rebate offer is limited to residential customers for residential use. The energy-efficient product(s) must be installed in a residential dwelling within SoCalGas' service area. The dwelling unit must be fully constructed and occupied.
3. I understand the program term is January 1, 2019 through December 31, 2019, and may end sooner if allocated funds are depleted. Product purchases and installations made prior to January 1, 2019 or after December 31, 2019 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, received from warranty or insurance claims, won as a prize, or new parts installed in existing products do not qualify. Funds are limited. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. The program may be modified or terminated without prior notice. In the event rebate amounts change during the program period, the order/purchase data and/or application postmark date will be used to determine product eligibility and rebate amount.
4. I understand that a signed and dated rebate application form, completed product form incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to SoCalGas' Processing Center postmarked by December 31, 2019 to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed six to eight weeks after SoCalGas receives and approves a completed application, including all required documentation, unless an application is selected for a verification, which may add additional time.
5. I will allow, if requested, SoCalGas' and/or California Public Utilities Commission (CPUC) representative reasonable access to my home to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that SoCalGas may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
6. I have installed qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) (as defined in the specification sheet) determines the rebate amount. The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy-efficiency program offering rebates, financing or other incentives funded with CPUC Public Purpose Surcharge funds. Products receiving a SoCalGas rebate at the point-of-sale, as an instant markdown, through a Regional Energy Network or Energy Upgrade California® Home Upgrade, or through a manufacturer/distributor, do not qualify for a mail-in or online rebate. Smart thermostats enrolled in SCE's Save Power Days or other joint utility smart thermostat programs with SoCalGas, do not qualify for a mail-in or online rebate.
7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that my manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of SoCalGas. I understand that SoCalGas makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SOCALGAS MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that SoCalGas has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation of use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2019 Multifamily Rebate Program. I waive any and all claims against SoCalGas, its parent company, affiliate companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SoCalGas in connection with my application for any rebate(s) under the 2019 Multifamily Rebate Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive, or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
8. I am responsible for meeting all program requirements and complying with my state/county/ city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations covering this installation.
9. If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
10. I understand that SoCalGas is not responsible for items lost or destroyed in the mail/transit.

I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEET.

PROPERTY OWNER OR MANAGER (AS AUTHORIZED AGENT FOR PROPERTY OWNER)

As applicable: By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

Print Name

Signature

Date (mm/dd/yy)

