

**TURN DATA REQUEST-019**  
**SDG&E-SOCALGAS 2019 GRC – A.17-11-007/8**  
**SDG&E\_SOCALGAS RESPONSE PARTIAL #2**  
**DATE RECEIVED: FEBRUARY 22, 2018**  
**DATE RESPONDED: MARCH 19, 2018**

2. Please identify the amount of money in base year 2016 charged to ratepayers by (a) SDG&E and (b) SoCalGas for dues and donations to each of the following. Include and separately state costs charged by Sempra Corporate and allocated to SDG&E and SoCalGas ratepayers. Identify the account(s) where these ratepayer-funded dues and donations may be found and the amounts in each account for each organization. If for any of these organizations money is initially charged to a ratepayer-funded account but adjusted out as part of preparing the rate case, provide references to each specific page in the workpapers where such adjustments appear.

- a. California Council for Environmental and Economic Balance (CCEEB),
- b. California Foundation for the Environment and the Economy (CFEE),
- c. The Business Roundtable.
- d. The California Taxpayers Association and (individually) any other Taxpayers Associations in any cities and counties in California or in any other states,
- e. The Civil Justice Association of California.
- f. National Association of Manufacturers
- g. California Manufacturers and Technology Association
- h. Federal and State chambers of commerce.

**Utility Response 02:**

**SDG&E and SoCalGas Response:** SDG&E and SoCalGas conducted a search for dues and donations to the organizations listed above by the External Relations and External Affairs Division, respectively, in the base year 2016 and determined that there were no dues and donations recorded in the base year 2016 or included in the 2019 forecast.

**Corporate Center Response:** Any dues or donations for the organizations listed above are not included in base year 2016 or included in 2019 forecasts.

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3. Did SDG&E or SoCalGas include in its base year 2016 recorded costs any expense associated with dues to any local chambers of commerce that were not adjusted out for purposes of developing the test year 2019 forecasts? If so, please identify for each utility the total amount of chamber of commerce dues recorded in 2016 and not adjusted out of the forecast for 2019. Include costs incurred by Sempra Energy Corporate if any of the costs were allocated to SDG&E or SoCalGas. Identify each account in which these ratepayer-funded dues and donations may be found and the amounts in each account.

**Utility Response 03:**

**SDG&E and SoCalGas Response:** SDG&E and SoCalGas conducted a search for dues paid to local chambers of commerce by the External Relations and External Affairs Division, respectively, in the base year 2016 and determined that there were no dues paid to local chambers of commerce recorded in the base year 2016 or included in the 2019 forecast.

**Corporate Center Response:** There were no dues paid to local chambers of commerce in 2016 that were incurred and included in the allocations to SDG&E and SoCalGas in this 2019 GRC.

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4. Did SDG&E or SoCalGas include in its base year 2016 recorded costs any expense associated with meetings, meals, event sponsorships, or similar costs payable to any chambers of commerce, that were not adjusted out for purposes of developing the test year 2019 forecasts? If so, for each utility please identify the total amount of chamber of commerce payments recorded in 2016 and not adjusted out of the forecast for 2019. Identify each account in which these ratepayer-funded costs may be found and the amounts in each account.

**Utility Response 04:**

**SDG&E and SoCalGas Response:** There were no meals, event sponsorship, or similar costs payable paid to local chambers of commerce in 2016 that were included in SDG&E's or SoCalGas' 2019 forecasts.

**Corporate Center Response:** There were no meals, event sponsorship, or similar costs payable paid to local chambers of commerce in 2016 that were included in the allocations to SDG&E and SoCalGas in this 2019 GRC.

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6. Please identify the cost of any sponsorships of charitable or civic events recorded in the base year 2016 and not adjusted out of the forecast for 2019 by a) SDG&E and (b) SoCalGas. Include costs charged by Sempra Corporate and allocated to SDG&E and SoCalGas. Identify the account(s) where these ratepayer-funded dues and donations may be found and the amounts in each account for each organization. Specifically identify each event and its principal organization (if any). For any individual item in excess of \$1,000, provide invoices or vouchers.

**Utility Response 06:**

**SDG&E Response:** SDG&E conducted a search for expenses for sponsorships of charitable or civic events recorded in the base year 2016 by its External Relations Division. Details are attached the **Confidential** attachment “TURN\_DR-019 – Question 6 attachment CONFIDENTIAL.pdf”, considered **Confidential Pursuant to PUC Code Section 583 & General Order 66-D, and D.17-09-023**. These sponsorships provided awareness and education of SDG&E programs, supporting safety, energy efficiency and other customer programs. The attachment identifies the expenses and also provides invoices in support. The highlighted sections are confidential.

**SCG Response:** SoCalGas conducted a search for expenses for sponsorships of charitable or civic events recorded in the base year 2016 by its External Affairs Division and determined that there were no sponsorships of charitable or civic events recorded in the base year 2016 or included in the 2019 forecast.

**Corporate Center Response:** There were no sponsorships of charitable or civic events recorded in the base year 2016 or included in the 2019 forecast.

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9. Please identify the cost of any clothing or other items (e.g., pens, knives, flashlights, etc.) containing the name and logo of Sempra Energy, SDG&E, or SoCalGas included in the recorded costs for the 2016 base year and not adjusted out of or otherwise removed in the development of the forecast for the 2019 test year. Please state the amount of such costs by exhibit provided in the GRC filing and Sempra account. For any costs from corporate center, identify the total cost and the costs assigned to SDG&E and SoCal. For each individual item where more than \$5,000 is allocated to the Sempra Energy Utilities, provide invoices or vouchers. Please exclude uniforms or gear worn or used by employees in the field (e.g., hard hats).

**Utility Response 09:**

**SDG&E and SoCalGas Response:** SoCalGas/SDG&E made a good faith effort to identify expenses for company logo items across the utilities' business units that could have incurred these types of expenses. The SoCalGas/SDG&E accounting system does not indicate whether 2016 expenses for clothing or other items contain the name and logo of Sempra Energy, SDG&E or SoCalGas. For example, these expenses may be categorized as safety events items and educational/promotional materials, services, etc. Please see attached file: "TURN\_DR-019 – Question 9 attachment.xlsx".

**Corporate Center Response:** There are no such costs incurred at Sempra Corporate Center that are included in allocations to SDG&E or SoCalGas in 2016, nor are there any in the forecasted test year 2019 allocations.

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10. Please identify the cost of any tickets to sporting, cultural, or musical events included in the recorded costs for the 2016 base year and not adjusted out of or otherwise removed in the development of the forecast for the 2019 test year. For each such item, please state the amount of such costs by exhibit provided in the GRC filing and Sempra account. For any costs from corporate center, identify the total cost and the costs assigned to SDG&E and SoCalGas. For each individual item where more than \$1,000 is allocated to the Sempra Energy Utilities, provide invoices or vouchers. Please explain why the costs of the tickets should be charged to ratepayers.

**Utility Response 10:**

**SDG&E and SoCalGas Response:** Per Sandra Hrna's and Stacey Lee's testimonies, SDG&E and SoCalGas have removed Meals and Entertainment for each company from the 2019 Test Year Revenue Requirement. For more information on SDG&E and SoCalGas meals and entertainment, please see the testimony of Sandra Hrna (Ex. SDG&E-31) and Stacey Lee (Ex. SCG-33).

**Corporate Center Response:** There are no such costs incurred at Sempra Corporate Center that are included in allocations to SDG&E or SoCalGas in 2016, nor are there any in the forecasted test year 2019 allocations.

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14. Please provide the total cost for base year 2016 of any meals or entertainment provided to customers of either SoCalGas or SDG&E, including but not limited to the functions identified in Exhibits SDGE-14 and SoCalGas-12. Identify the amount in each account where these ratepayer-funded entertainment expenses may be found. If any meals and entertainment was provided to customers of the utilities by corporate center, identify the total amount and the amount allocated or assigned to each of SDG&E and SoCalGas. Provide vouchers or other support for any costs of individual items in excess of \$1,000.

**Utility Response 14:**

**SDG&E and SoCalGas Response:** Per Sandra Hrna's and Stacey Lee's testimonies, SDG&E and SoCalGas have removed Meals and Entertainment for each company from the 2019 Test Year Revenue Requirement. For more information on SDG&E and SoCalGas meals and entertainment, please see the testimony of Sandra Hrna (Ex. SDG&E-31) and Stacey Lee (Ex. SCG-33).

**Corporate Center Response:** There are no such costs incurred at Sempra Corporate Center that are included in allocations to SDG&E or SoCalGas in 2016, nor are there any in the forecasted test year 2019 allocations.