

**2006-8 Energy Efficiency Portfolio  
Quarterly Report Narrative**

**Program Name:** UC/CSU/IOU Energy Efficiency Partnership  
**Program Number:** SCG3520  
**Quarter:** First Quarter 2006

1. Program description

The University of California/California State University/Investor Owned Utility Energy Efficiency Partnership is a unique, statewide program to achieve immediate and long-term energy savings and peak demand reduction within California's higher education system. The combined funding of nearly \$40M for the 2006-08 program will establish a permanent framework for sustainable, comprehensive energy management at campuses served by California's four Investor Owned Utilities.

2. Administrative activities

- Developed management draft of the six-party Master Agreement to contractually govern the 2006-08 program among the partners
- Developed program documentation package that includes project application process flowcharts, project applications, and various program forms and templates.
- Initiated development of an enhanced program tracking website in cooperation with the California Community Colleges/IOU Energy Efficiency Partnership
  
- Marketing activities Submitted papers to the 2006 National Conference on Building Commissioning (NCBC) and the 2006 American Council for Energy Efficient Economy (ACEEE), Summer Study, which will also be presented at the corresponding conferences
- Drafted color brochure to advertise program training and education course offerings for Spring classes

3. Direct implementation activities

- Planned and held a two-day conference with campus Energy Manager's to kick-off the 2006-08 program cycle and share lessons learned and best practices
- Developed initial pipeline of campus energy efficiency projects
- Established standards for project reporting, review and approval

4. Program performance/program status

- Program is on target
- Program is exceeding expectations
- Program is falling short of expectations

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Program effort over the reporting period consisted primarily of start-up and mobilization activities as expected in the first quarter of a 3-year program. Initial set of 18 projects developed and now under utility review.

5. Program achievements (non-resource programs only):
  - None
6. Changes in program emphasis, if any, from previous quarter (new program elements, less or more emphasis on a particular delivery strategy, program elements discontinued, measure discontinued, budget changes, etc.).
  - No changes
7. Discussion of near-term plans for program over the coming months (e.g., marketing and outreach efforts that are expected to significantly increase program participation, etc.)

Near term program focus is to execute the final Master Agreement among the six partners; complete due diligence and reviews to approve the initial set of project applications and begin their implementation; continue to develop the project pipeline and encourage applications; and increase program visibility and participation through sponsorship and active involvement in the UC/CSU 2006 Sustainability Conference scheduled for late June.

8. Changes to staffing and staff responsibilities, if any  
No changes.
9. Changes to contracts, if any  
No changes.
10. Changes to contractors and contractor responsibilities, if any  
No changes.
11. Number of customer complaints received  
No complaints received.
12. Revisions to program theory and logic model, if any  
No changes.