



A Sempra Energy utility®

For a limited time, Qualifying energy-efficient equipment purchases will receive an extra 50% rebate effective September 1, 2020 until December 31, 2020. Stated rebates includes extra 50%. Cash rebates may be available for the installation of qualified energy efficiency products in apartment dwelling units and in the common areas of apartment complexes, condominiums and mobile home parks. Residential multifamily complexes with two or more dwelling units may qualify.

HOW TO APPLY

1. Read the Terms and Conditions section for program details.
2. Visit our website at socalgas.com/multifamily, to make sure funding is available and both reservations and applications are being accepted. Program may be subject to change or termination without prior notice at any time.
3. Before purchasing your energy efficient product, be sure that the product meets the rebate requirements as listed in the Product Specification & Rebate sheets in the following pages.
4. Controllers please use controller application and reservation, available at socalgas.com/multifamily, when applying for a controller rebate.
5. **Qualified products must be new, and purchased and installed between September 1, 2020 and December 31, 2020. Please be aware these purchase-and-install periods will end earlier if funds are no longer available.**
6. Once the product(s) are installed and pass required inspection, complete this Application Package (pages 3-7) and include the following items:
 - Original documents are required (copies are not accepted). Please make a copy of your submitted documents for your own records.
 - A completed, dated and signed Rebate Application Form (original signature required); Terms and Conditions must also be signed and dated.
 - A copy of a recent SoCalGas® bill for the gas account serving the energy-efficient product. Address and account number must match the name, site address and account number on the application.
 - A copy of paid itemized sales receipt(s), contractor invoice(s) or paid home improvement contract(s).**

Cash on delivery (COD) and estimates are not acceptable proof of payment.

Receipts must indicate purchase date, manufacturer, model number, unit/apartment or location where the appliance was installed and must match the appliance Product Location Form. Be sure it indicates **"Paid-in-full."**
- A copy of Proof of Permit Closure.

Proof of permit closure from the local Building Department or permitting authority is required to receive a rebate for the installation of gas heating equipment.
- Mail the completed application packet to:**

SoCalGas
2020 Multifamily Rebate Program
M.L. GT 20B3
P.O. Box 513249
Los Angeles, CA 90099-4722
7. Program will end on December 31, 2020, or earlier, if funds are no longer available. All applications must be postmarked within 45 calendar days after the 2020 program termination date to be considered for a rebate. The date a measure is removed or suspended from the 2020 program will represent the termination date for which postmark eligibility will be based. Call **1-800-508-2348** to check availability of funds.
8. SoCalGas may conduct an inspection to verify the energy efficiency product(s) eligibility and installation prior to rebate payment.
9. A rebate check for qualified product(s) is generally mailed 90 days after SoCalGas approves a correct and completed application including all required documentation unless application is selected for inspection, which may add additional time. Questions? Call **1-800-508-2348** or email multifamilyrebates@socalgas.com.
10. You may not receive energy efficiency rebates for the same product or for the replacement of a product from more than one California Investor-Owned Utility (IOU) participating in this program or other third-party programs offering rebates, financing and other incentives, funded by the California Public Utilities Commission (CPUC).

HVAC AND RESOURCE INFORMATION

Guide for Heating Ventilating and Air Conditioning (HVAC) Systems

STEP 1: FOCUS ON QUALITY INSTALLATION

How well your HVAC system performs, and how much it costs to operate, depends in part on the proper installation of the system. Improper HVAC installation may cost more in the long run – using more electricity, running up your bill and making your air conditioning work harder. This can shorten equipment life. Common installation problems such as low air flow, improper charge or duct leakage can reduce the efficiency and capacity of your air conditioner.

STEP 2: CONTRACTOR SELECTION

Hiring a licensed contractor who obtains the required building permit and has knowledge of, and complies with, local codes, ordinances and the requirements of the Building Energy Efficiency Standards (State Administrative Code, Title 24, Part 6 (www.bsc.ca.gov – search “CODES”)) increases the likelihood that your system will be properly installed and will work efficiently, quietly and safely.

Licensed contractors, in general:

- Have a minimum of four full years of experience performing the trade.
- Have taken a law and trade exam.
- Are required to have a contractors bond.
- Have been the subject of a background check.
- Are regulated by the Contractors State License Board.

Installers who perform contracting work without having a license have avoided these quality assurance requirements and, in addition, may be in violation of the law.

STEP 3: QUALITY ASSURANCE

Cities and counties inspect a sample of projects when a construction permit is issued. A building permit, issued by a local authority, may be required for HVAC installations and modifications including, but not limited to, the following:

- New HVAC installation.
- HVAC change-out/remodel/replacement including the air handler, coil, furnace or condenser.
- Relocation of an existing HVAC unit.
- Removal of an HVAC unit or system.
- Added ducting.

The installation of the equipment may be inspected by a building inspector who will perform a quality assurance check that may include ensuring:

- The system is installed to comply with all applicable state, county or city codes.
- The work specified under the permit has been performed properly.
- Required compliance documents have been submitted.

Important: In accordance with California Public Utilities Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing a natural gas furnace. Name and address shown on proof of permit closure must match the name and installed address listed on the application form.

Resource Information

ENERGY STAR®

- Find products that carry the ENERGY STAR label.
- Find retailers or suppliers who carry ENERGY STAR products.
- Find information on how to improve your home and ways to cut energy costs.

For more information visit energystar.gov or call 1-888-STAR-YES-1 (1-888-782-7937).

CALIFORNIA ENERGY COMMISSION

- Application information.
- Information about other energy efficiency programs.

For more information visit energy.ca.gov/appliances or call 1-800-772-3300.

BETTER BUSINESS BUREAU (BBB)

Please consult your phone directory for the phone number and location of your local BBB or visit bbb.org.

CONTRACTORS STATE LICENSE BOARD (CSLB)

State law requires that a licensed contractor providing home improvement services greater than \$500, must provide the customer with a Home Improvement Contract (HIC). You may wish to confirm your contractor's license status at the CSBL by calling **1-800-321-CSLB** (2752) or accessing their website:

- Visit cslb.ca.gov.
- Click on license status-check icon.
- Type in six-digit license number for verification.
- Confirm active status of license under license status.

Confirm that contractor holds the appropriate license under applicable classification heading.

APPLICATION FORM

Customer or Resident Information

Please provide all the information requested on this form. It is important for processing and inspection. A SoCalGas representative may conduct an on-site verification of the product(s) purchased and installed.

 - - -

SoCalGas Account Number

Name (as it appears on your bill)

Rate Schedule (GR, GM)

\$ Total Rebate Requested (total from product form)

PROPERTY OWNER OR MANAGER INFORMATION

Name

Daytime Phone Number

Check One: Property Owner Property Manager
(as authorized agent for Property Owner)

Email

SITE OR PRODUCT ADDRESS

Address

Site Contact Person

Title

City

ZIP

Site Contact Daytime Phone Number

CONTRACTOR INFORMATION

Non-corporation Exempt (e.g., tax exempt, non-profit)

Company Name

Company Representative Name

Email

CSLB Number

Daytime Phone Number

PAYEE INFORMATION

Please read section below if rebate is being sent to someone other than the customer of record.

Non-corporation Exempt (e.g., tax exempt, non-profit)

Payee Name (make rebate check payable to)

Mailing Address

Federal Tax ID Number or SSN

City

ZIP

Payment Release Authorization

PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER: Your authorization is required if the rebate check is to be made payable to another individual or entity. Please sign below. I am authorizing this payment of my rebate to the third party ("Payee") named above and I understand that I will not be receiving a rebate check from SoCalGas. I also understand that my release of the payment to the Payee does not exempt me from the rebate requirements outlined in this application. If Payee is a business, federal tax ID or Social Security Number must be provided. Southern California Gas Company will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on you as a result of this rebate.

Print Name

Signature

Date (mm/dd/yy)



Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information:

Before starting your energy efficiency project, did you know your tenants may qualify for no-cost home improvements through the Energy Savings Assistance Program and/or a 20% discount on monthly energy bills through the CARE Program? For more information, visit socalgas.com (search "ASSISTANCE"). Or, call 1-800-331-7593 to learn about Energy Savings Assistance Program services and 1-800-427-2200 for CARE Program details.

TERMS AND CONDITIONS (original signatures required)

1. I understand that (a) applications are accepted on a first-come, first-served basis while funding is available, or until discontinued by the California Public Utilities Commission (CPUC), and must be postmarked within 45 days after the 2020 program termination date to be considered eligible for a rebate, and (b) qualified products must be purchased and installed before December 31, 2020. I understand that these purchase and install periods will end earlier if funds are no longer available, and this program shall at all times be subject to change or termination without prior notice. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are no longer available. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis, upon the new receipt date.
2. I am a property owner or property manager, as authorized agent for Property Owner, of a residential multifamily dwelling occupied by customers with a valid meter(s) served by SoCalGas. I understand that I am only eligible to receive rebates for products that correspond directly to the type service (i.e., natural gas distribution) for which my residential multifamily dwelling currently receives service from SoCalGas. Multifamily dwellings are defined as residential apartments, homeowners associations and/or mobile home parks with two or more units. The dwelling units must be fully constructed and occupied. New construction does not qualify.
3. I certify that the qualified energy efficiency products were purchased and installed before December 31, 2020. These products are for use in my residential multifamily dwelling or common area.
4. I have submitted the required documents establishing proof-of-purchase for the products applied for in this Application which are paid itemized sales receipt(s), paid contractor invoice or paid Home Improvement Contract (HIC), with manufacturer name(s), model number(s), square footage and any other required documentation.
5. I certify that all energy efficiency products were purchased new, and I understand that resale products and products leased, rebuilt, rented and received from insurance claims or won as a prize, or new parts installed in existing products do not qualify.
6. I understand rebates will only be paid for products that meet the program specifications described on the Rebate Products Forms and related Specifications sheets.
7. Rebates are generally considered subsidies for tax purposes and could be taxable. You are urged to consult your tax advisor concerning the tax ability of these rebates. Rebates greater than \$600 will be reported to the IRS on Form 1099 unless you have checked corporation or exempt tax status on page 3 of this application form. SoCalGas is not responsible for any taxes that may be imposed on your business as a result of your receipt of this rebate.
8. I understand that the rebate amount cannot exceed my purchase price of the energy efficiency product, nor include tax or installation related costs, except for central system natural gas boilers, where the rebate amount cannot exceed the combination of purchase price and installation cost.
9. In the event that I choose to participate in the On-Bill Financing Program offered by SoCalGas to obtain financing for the products listed in this rebate form, I understand that the terms and conditions of participation in the On-Bill Financing Program will control (including, without limitation, the calculation of the rebate amount for the products listed in this rebate form) any conflict between the terms and conditions applicable to participation in this program and the On-Bill Financing Program.
10. I understand the qualified products may be self-installed, installed by a contractor, manufacturer or an appliance dealer.
Important: In accordance with California Public Utilities Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing a heating equipment (HVAC). Documentation must be completed and signed by a licensed contractor.
11. I understand and agree that the choice of the energy efficiency products, selection of contractor, manufacturer, or dealer, purchase of materials, work performed and the payment thereof are my sole responsibility. I understand that SoCalGas makes no representations regarding products, contractors, manufacturers, dealers, materials or workmanship. I also understand that SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of the products or measures. I waive any and all claims against SoCalGas, its parent companies, its directors, officers, employees and authorized agents, and will indemnify SoCalGas for any claims arising out of or relating to the installation and/or use of the energy efficiency product(s) referred to in this Application. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind. I agree that SoCalGas has no liability whatsoever concerning the quality, safety or installation of the energy efficiency products, including their fitness, workmanship or any other matter.
12. I am responsible for meeting all program requirements and complying with my state/county/city governments, property owner and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations pertaining to all installations. I further understand that it is my sole responsibility to ensure all rebated products are installed as per all manufacturers' specifications.
13. I agree to allow SoCalGas' representative and/or CPUC representative reasonable access to verify the installed products. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified product. I understand this inspection is for the purpose of determining that the installed products meet all program(s) requirements.
14. I understand SoCalGas is not responsible for items lost or destroyed in transit.
15. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Purpose Surcharge funds.

PROPERTY OWNER OR MANAGER SIGNATURE

I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEET.

Check One: Property Owner Property Manager (as authorized agent for Property Owner)

As applicable: By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

Print Name

Signature

Date (mm/dd/yy)

CONTRACTOR SIGNATURE (Must be completed and signed by a licensed contractor installing or overseeing the installation of HVAC replacement.)

I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) FOR REBATE(S) ARE INSTALLED AND OPERATIONAL AND MEET THE REQUIREMENTS IN THIS APPLICATION.

Important: In accordance with California Public Utilities Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing heating equipment (HVAC). Name and address shown on proof of permit closure must match the name and installed address listed on the application form.

By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for this HVAC installation or replacement.

Proof of permit closure by local permitting authority is attached to this application.

Please include all required permit numbers for HVAC installations on the Product Location Form.

Permit Number – Permitting Agency

Contractor Company Name – Company Representative (name and title)

Signature

Date (mm/dd/yy)

CSLB Number

PRODUCT SPECIFICATIONS AND REBATES

General requirements: Must have natural gas distributed to the installation address by SoCalGas. Manufacturer name, make and model number, efficiency rating and quantity must be included with a copy of paid receipt.

Special requirements: See below.

Product	Quantity Installed (A)	Rebate Per Unit (B)	Rebate Total Amount (A x B)
<p>HIGH EFFICIENCY NATURAL GAS WALL FURNACE (IN DWELLING)</p> <p>70% or Greater Annual Fuel Utilization Efficiency (AFUE)</p> <p>Unit must be replacing an existing gravity wall furnace, and must be installed by a licensed contractor, who holds a valid permit number. Important: The contractor signature section on page 4 must be completed to receive this rebate.</p>		\$75	
<p>ENERGY STAR CERTIFIED NATURAL GAS FURNACE (IN DWELLING)</p> <p>95% or Greater Annual Fuel Utilization Efficiency (AFUE)</p> <p>Your C-20 licensed heating, ventilation and air conditioning (HVAC) contractor will be able to assist you in choosing the qualified equipment. Must be installed by a state-licensed contractor with all applicable permits acquired. Contractor signature is required on Terms & Conditions page. Important: The contractor signature section on page 4 must be completed to receive this rebate.</p>		\$525	
<p>FIREPLACE INSERT NATURAL GAS</p> <p>Tier 1: 70-74.9 FE</p>		Tier 1: \$450	
<p>FIREPLACE INSERT NATURAL GAS</p> <p>Tier 2: 75 FE or Greater</p>		Tier 2: \$750	
<p>NATURAL GAS STORAGE WATER HEATERS (IN DWELLING)</p> <p>Uniform Energy Factor (UEF) of .64 or Greater</p> <p>High-efficiency gas water heaters must have a storage capacity between 30 gallons to 55 gallons. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label.</p>		\$300	
<p>NATURAL GAS TANKLESS WATER HEATER (IN DWELLING)</p> <p>Tier 1: Uniform Energy Factor of .81-.86</p> <p>Tier 2a: Uniform Energy Factor of .87-.92</p> <p>Tier 2b: Uniform Energy Factor of .93-.94</p> <p>Tier 3: Uniform Energy Factor of .95 or Greater</p> <p>Tankless water heaters must be replacing storage water heaters in individual apartment units and must be installed by a licensed contractor, who holds a valid permit number.</p>		Tier 1: \$600	
		Tier 2a: \$900	
		Tier 2b: \$1,200	
		Tier 3: \$1,500	
<p>CENTRAL SYSTEM NATURAL GAS WATER STORAGE HEATERS</p> <p>Tier 1: Thermal Efficiency of .83-.89 or Uniform Energy Factor of .66-.76</p> <p>Tier 2: Thermal Efficiency of .90 or Greater or Uniform Energy Factor of .80 or Greater</p> <p>Must have a rated or measured capacity of 80 gallons or greater and provide hot water to building complex of two or more units.</p>		Tier 1: \$5 per mBtu	
		Tier 2: \$8 per mBtu	

Continued on next page.

Product	Quantity Installed (A)	Rebate Per Unit (B)	Rebate Total Amount (A x B)
CENTRAL SYSTEM NATURAL GAS BOILERS Tier 1: 84%–89% Thermal Efficiency Tier 2: 90% or Greater Thermal Efficiency Boiler must not be used for industrial purposes. Boiler must replace existing gas equipment. Boiler for pool or spa does not qualify. Boilers may be used for space and water heating, or water heating only. Boiler with less than 300 Mbtuh installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate.		Tier 1: \$5 per mBtu	
		Tier 2: \$8 per mBtu	
CENTRAL SYSTEM NATURAL GAS TANKLESS WATER HEATERS Tier 1: 84%–89% Thermal Efficiency or Uniform Energy Factor of 0.81–0.86 Tier 2: 90% or Greater Thermal Efficiency or Uniform Energy Factor of 0.87 or Greater Water heater must not be used for industrial purposes. Water heater must replace existing gas equipment. Water heater for pool or spa does not qualify. Water heater may be used for space and water heating, or water heating only. Water heaters with less than 300 Mbtuh installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate.		Tier 1: \$5 per mBtu	
		Tier 2: \$8 per mBtu	
CONTROLLERS FOR NATURAL GAS WATER HEATERS AND/OR BOILERS	\$1,100–\$2,100 Please see Controller Rebate Reservation Packet for details.		
NATURAL GAS POOL HEATERS 84% or Greater Thermal Efficiency Must replace existing pool heater, have an “on/off” switch and no pilot light. GN-10 rate Properties (e.g., homeowner associations) must apply through the Energy Efficiency Rebates for Business Program. Visit socialgas.com for more information.		\$5 per mBtu	
ENERGY-EFFICIENT RESIDENTIAL GAS OVEN Effective October 15, 2020. Note: For qualifying ovens visit www.socialgas.com/save-money-and-energy/rebates-and-incentives/natural-gas-appliance-rebates .		\$150 per unit	
SMART THERMOSTATS A \$50 rebate is available for qualifying ENERGY STAR Certified Smart Thermostat. Note: Smart thermostats enrolled in the Southern California Edison (SCE) Save Power Days or other joint utility smart thermostat programs with SoCalGas, do not qualify for a mail-in rebate.		\$75 per unit	
TOTAL AMOUNT OF ALL REBATES			

DEFINITIONS

Annual Fuel Utilization Efficiency (AFUE): The ratio of annual output energy to annual input energy, which includes any non-heating season pilot input loss and, for gas-or oil-fired furnaces or boilers, does not include electric energy.

Thermal Efficiency: One hundred times useful energy output divided by input energy.

Uniform Energy Factor (UEF): New energy efficiency rating.

Funding is limited. Please call 1-800-508-2348 or visit socialgas.com/multifamily to make sure rebate applications are still being accepted. Applications are accepted on a first-come, first-served basis. Products must be purchased and installed before December 31, 2020, however, please be aware these purchase and install periods will end earlier if funds are no longer available. This program shall at all times be subject to change or termination without prior notice. This program is funded by California utility customers and administered by Southern California Gas Company under the auspices of the California Public Utilities Commission.



The ENERGY STAR® label is your assurance of energy efficiency performance that exceeds federal standards. ENERGY STAR-qualified products use less energy than standard equipment, they cost less to operate and create less pollution. Many manufacturers offer ENERGY STAR-qualified products. For product retailer listings, visit energystar.gov. ENERGY STAR and the ENERGY STAR mark are registered trademarks owned by the U.S. Environmental Protection Agency.

Additional rebates from other utilities: Your local electric and water utilities may also offer energy efficiency rebates. In some cases, they may be combined with rebates from SoCalGas for even greater savings.

APARTMENT, COMMON AREA AND MECHANICAL PRODUCT LOCATION FORM

Product Location Form

Please provide all the information requested on this form. It is important for processing and inspection. A SoCalGas representative may conduct an on-site verification of the product(s) purchased and installed. Photocopies of this form are acceptable.

Site or Product Location Address	City	ZIP
Site Contact Person	Title	
Name of Apartment Complex	Number of Apartments	Apartments Receiving Products

Products Installed By: Self Contractor Property Manager (as authorized agent for Property Owner)

Required Information	Example	Location 1	Location 2	Location 3	Location 4	Location 5	Location 6	Location 7
Product Location Address	1234 Maple St.							
Product Location	Apt. 101							
Type of Product Installed	Water heater							
Product Make	GE							
Product Model Number	HDA2000							
Product Rating*	.67							
Product Capacity (Water Heater or Boiler-Gallons)	40 gallons							
Number of Units Served by Product	1							
Common Area (L,B,P,O)**	L							
Date Purchased	1/1/18							
Date Installed	1/2/18							
Permit Number (HVAC products)	A-1234							
For Utility Use Only								

*Product rating: Water Heaters or Boilers Energy Factor, Pool Heater Thermal Efficiency, Furnace or Heater AFUE or BTUH

**Common area: L = Laundry Room, B = Boiler Room, P = Pool, O = Other (describe here—e.g., spa, utility room): _____

