

# 2021 HOME ENERGY-EFFICIENCY **REBATE PROGRAM APPLICATION**



Revised July 2021

## LET US HELP YOU SAVE ENERGY AND MONEY

SoCalGas® offers a variety of rebates on natural gas products to help you save money and make your home more energy efficient. This application contains details on qualifying products, rebate amounts and how to apply. For faster rebate processing you can also apply for most rebates online at [socalgas.com/rebates](https://socalgas.com/rebates).

## HOW TO APPLY

1. Read the terms and conditions included in this application package.
2. Qualifying product(s) must be purchased and installed between January 1, 2021 and December 31, 2021 to be eligible for a rebate. Do it yourself, or hire a licensed contractor for the installation of energy-efficient qualifying product(s). Please refer to the specification sheet product form for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application and must be new. New construction homes do not qualify.
3. Complete and mail this form including the following items:
  - ☐ **Completed form.** Please complete Sections 1-5.
  - ☐ **A copy of a recent SoCalGas® bill.** Proof of property ownership from owner, and a copy of a recent SoCalGas bill from the tenant are required when owner has purchased and installed measure in a rental home. Name and address shown on proof of property ownership must match name and install address listed on the application form, and address shown on SoCalGas bill must match the install address listed on the application form.
  - ☐ **A copy of proof of permit closure.** Proof of permit closure from the local Building Department or permitting authority is required. In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before SoCalGas will release payment for any rebate or incentive for the purchase or installation of a natural gas furnace. Name and address shown on proof of permit closure must match name and install address listed on the application form.
  - ☐ **Paid receipt(s) or proof of purchase.** See proof of purchase requirements on page 2.

Mail the completed application packet to:  
SoCalGas  
2021 Home Energy Efficiency Rebate Program  
P.O. Box 512670  
Los Angeles, CA 90051-0670

All submitted applications must be postmarked December 31, 2021, or earlier, to be eligible for a rebate. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date.

1. Keep a copy of all mailed forms and required documents (including receipts and home improvement contracts) for your records.
2. Be prepared to participate in any required verification of installation(s). SoCalGas may verify the energy-efficient product(s), customer eligibility and installation prior to payment of rebate.
3. If all program requirements are met, a rebate check is generally mailed within six to eight weeks, unless your application is selected for verification, which may take additional time.

# PROOF OF PURCHASE REQUIREMENTS

While you may install some of the products yourself, some should be installed using a licensed contractor. The proof of purchase and other documentation required to process your rebate application may differ depending on who completes the installation. All products must be installed prior to submitting your completed forms and other required documentation.

The following may be used as proof of purchase - home improvement contract (HIC) and/or paid invoice/receipts. The Contractors State License Board (CSLB) requires that licensed contractors provide you with an HIC if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor installation was less than \$500. If an HIC is your proof of purchase, it must be the original given to you by your contractor and must be signed and dated by both you and your licensed contractor. If the signatures are not dated, the date that the HIC was written will determine the product purchase date.

## Proof of Purchase must include at least the following information:

1. Retailer or contractor name, business address and phone.
2. Itemized description of each product, including such information as:

- a. Manufacturer, product make and model number(s), and other identifying information.
  - b. Uniform Energy Factor (UEF) for natural gas water heaters.
  - c. Annual Fuel Utilization Efficiency (AFUE) for natural gas furnace.
  - d. Equipment-only cost.
3. Invoice which includes purchase price per product, and notes "Paid in Full" or lists payment terms if applicable.
  4. Product installation date, unless self-installed.
  5. Cash on delivery (C.O.D.) will be accepted as proof of purchase provided C.O.D. invoice is accompanied by a delivery receipt, or an install date is noted on the invoice.

Altered receipts will not be accepted.

A product specification sheet is included in this application (page 5) to make sure your installed product meets the qualification requirements of the program.

For additional information on home improvement contracts or the status of your contractor's license, visit [cslb.ca.gov](http://cslb.ca.gov) or call the Contractors State License Board at 1-800-321-CSLB (2752).

## TERMS AND CONDITIONS

1. To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by SoCalGas for the installation address and, (b) the product(s) I have installed must qualify as described on the specification sheet incorporated herein by this reference and be designed to reduce my consumption of the energy distributed to me by SoCalGas at the installation address. I understand I must complete a separate application for each installation address for which I am requesting a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
2. I understand the rebate offer is limited to residential customers for residential use. The energy-efficient product(s) must be installed in a residential dwelling within SoCalGas' service area. The dwelling unit must be fully constructed and occupied.
3. I understand the program term is January 1, 2021 through December 31, 2021, and may end sooner if allocated funds are depleted. Product purchases and installations made prior to January 1, 2021 or after December 31, 2021 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, refurbished, purchased at auction, received from warranty or insurance claims, won as a prize, received as a gift, purchased with rewards points, new parts installed in existing products do not qualify. Funds are limited. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. The program may be modified or terminated without prior notice. In the event rebate amounts change during the program period, the order/purchase data and/or application postmark date will be used to determine product eligibility and rebate amount.
4. I understand that a signed and dated rebate application form, completed product form incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to SoCalGas' Processing Center postmarked by December 31, 2021 to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed six to eight weeks after SoCalGas receives and approves a completed application, including all required documentation, unless an application is selected for a verification, which may add additional time.
5. I will allow, if requested, SoCalGas' and/or California Public Utilities Commission (CPUC) representative reasonable access to my home or through geolocation from pictures, video conferencing or onsite visits to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that SoCalGas may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
6. I have installed qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) (as defined in the specification sheet) determines the rebate amount. The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Purpose Surcharge funds. **Products receiving a SoCalGas rebate at the point-of-sale, as an instant markdown, through a Regional Energy Network or Home Upgrade Program, or through a manufacturer/distributor, do not qualify for a mail-in or online rebate.**
7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that my manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of SoCalGas. I understand that SoCalGas makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SOCALGAS MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that SoCalGas has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation of use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2021 Residential Rebate Program. I waive any and all claims against SoCalGas, its parent company, affiliate companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SoCalGas in connection with my application for any rebate(s) under the 2021 Residential Rebate Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive, or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
8. I am responsible for meeting all program requirements and complying with my state/county/ city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations covering this installation. In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before SoCalGas will release payment for any rebate or incentive for the purchase or installation of a natural gas furnace.
9. If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
10. I understand that SoCalGas is not responsible for items lost or destroyed in the mail/transit.

**1 Metering Status:** ☐ Individual ☐ Master-metered ☐ Mobile home (sub-metered) **Check One:** ☐ Owner Occupied Or ☐ Renter Occupied

**Property Type:** ☐ Detached Home (Single Family) ☐ Attached Home (up to four-plex) ☐ Condominium ☐ Mobile Home

## 2 CUSTOMER INFORMATION

Name (as it appears on your bill)

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SoCalGas Account Number

Install AddressCityZIPMailing AddressCityZIPDaytime Phone NumberEmail Address

**3 FILL OUT THIS SECTION IF CHECK GOES TO NAME AND MAILING ADDRESS DIFFERENT FROM ABOVE**

Complete this section only if payment is going to someone other than the SoCalGas account holder in the section above. I am authorizing this payment of my rebate to the third party ("payee") named below and I understand that I will not be receiving the rebate check from SoCalGas. If "payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the payee does not exempt me from the rebate requirements outlined in this application. SoCalGas will report this payment made to the payee on IRS form 1099 as "other income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or are exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. SoCalGas is not responsible for any taxes that may be imposed on you as a result of this rebate.

Payee (first and last name)Federal Tax ID or Social Security NumberMailing AddressCityZIP

**Tax Status (if business):** ☐ Corporation ☐ Partnership ☐ LLC ☐ Individual or Sole Proprietor ☐ Exempt (i.e., Tax Exempt, Non-Profit)

#### 4 AGREEMENT AND SIGNATURE

### Licensed Contractors Only

I HAVE READ, AND AGREE TO THE **TERMS AND CONDITIONS** ON PAGE 2. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR SERVICES FOR REBATE ARE INSTALLED AND OPERATIONAL AND MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE.

☐ If applicable: By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for this HVAC installation or replacement.

Contractor Signature

Permit NumberDate (mm/dd/yy)

I HAVE READ, AND AGREE TO THE **TERMS AND CONDITIONS** ON PAGE 2. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR SERVICES FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE.

☐ **If applicable:** By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

☐ I have included proof of permit closure by the local permitting authority as an attachment.

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Customer Signature













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Print Name \_\_\_\_\_Date (mm/dd/yy)

**Please send this form and supporting materials to:** SoCalGas, 2021 Home Energy Efficiency Rebate Program, PO Box 512670, Los Angeles, CA 90051-0670

## 5 PRODUCT REBATES

Please complete, sign and include this product form with submitted documents. Provide all the information requested on this rebate form. See PRODUCT SPECIFICATIONS for more details and limitations.

Product		Rebate Amount
 <p><b>A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES</b></p> <p><input type="checkbox"/> 92-94 percent Annual Fuel Utilization Efficiency (AFUE) receive a <b>\$115 rebate</b></p> <p><input type="checkbox"/> 95-96 percent AFUE receive a <b>\$325 rebate</b></p> <p><input type="checkbox"/> 97 AFUE or above receive a <b>\$1,000 rebate</b></p> <p>Date Installed _____ Date Purchased _____</p> 	<p>\$ _____</p>	
 <p><b>B. ENERGY STAR® CERTIFIED NATURAL GAS CLOTHES DRYERS</b></p> <p><input type="checkbox"/> Combined Energy Factor (CEF) - 3.48 or greater - <b>\$70 rebate</b></p> <p>Date Installed _____ Date Purchased _____</p> 	<p>\$ _____</p>	
 <p><b>C. NATURAL GAS FIREPLACE INSERT</b></p> <p><input type="checkbox"/> Tier I (70-74.9% FE) - <b>\$300 rebate</b></p> <p><input type="checkbox"/> Tier II (75% FE or greater) - <b>\$500 rebate</b></p> <p>Date Installed _____ Date Purchased _____</p> <p>Manufacturer _____ Model Number _____</p>	<p>\$ _____</p>	
 <p><b>D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS</b></p> <p>A <b>\$100 rebate</b> is available for the following energy efficient units. Eligible models include:</p> <p><b>Samsung NX58H5600SS      Whirlpool WFG510SOHS1</b>  <b>GE JGB635DEK3WW      Maytag MGR6600FZ1</b>  <b>Frigidaire GCRG3060AFA</b></p> <p>Date Installed _____ Date Purchased _____</p> <p>Retailer _____ Model Number _____</p> 	<p>\$ _____</p>	
 <p><b>E. NATURAL GAS POOL HEATERS</b></p> <p><input type="checkbox"/> Tier I - Thermal Efficiency (84% - 89% TE) - <b>\$400 rebate</b></p> <p><input type="checkbox"/> Tier II - Thermal Efficiency (90% TE or above) - <b>\$750 rebate</b></p> <p>Date Installed _____ Date Purchased _____</p> <p>Manufacturer _____ Model Number _____</p>	<p>\$ _____</p>	
 <p><b>F. ENERGY STAR® CERTIFIED NATURAL GAS STORAGE WATER HEATERS</b></p> <p><input type="checkbox"/> Up to 55 gallons - <b>\$115 rebate</b></p> <p>Date Installed _____ Date Purchased _____</p> <p>Serial No. _____</p> 	<p>\$ _____</p>	
 <p><b>G. ENERGY STAR® CERTIFIED NATURAL GAS TANKLESS WATER HEATERS</b></p> <p><input type="checkbox"/> Uniform Energy Factor (UEF) of .82 - .86 receive a <b>\$600 rebate</b></p> <p><input type="checkbox"/> Uniform Energy Factor (UEF) of .87 - .94 receive a <b>\$800 rebate</b></p> <p><input type="checkbox"/> Uniform Energy Factor (UEF) of .95 or above receive a <b>\$1,000 rebate</b></p> <p>Date Installed _____ Date Purchased _____</p> <p>Serial No. _____</p> 	<p>\$ _____</p>	

**TOTAL REBATE AMOUNT**

\$ \_\_\_\_\_



## PRODUCT SPECIFICATIONS



### A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES

Your C-20 contractor will be able to assist you in choosing the qualified equipment. Make, model number and AFUE must be included with a copy of your receipt. Limit one per individual residence.

**IMPORTANT:** You must check the box above the signature line along with the permit number and contractor signature, if applicable, to receive the rebate. **See Application page 1.** In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before SoCalGas will release payment for any rebate or incentive for the purchase or installation of a natural gas furnace.

Please visit [socalgas.com/hvacguide](https://socalgas.com/hvacguide) for an important guide on heating ventilation and air conditioning systems.



### B. ENERGY STAR® CERTIFIED NATURAL GAS CLOTHES DRYERS

Qualifying ENERGY STAR® Natural Gas clothes dryers purchased and installed will be eligible for a \$70 rebate. Limit one per individual residence. List of qualifying products is available at [energystar.gov/products](https://energystar.gov/products).



### C. NATURAL GAS FIREPLACE INSERT

Qualifying units must have electronic pilot ignition. Limit one per household. List of qualifying products is available at [socalgas.com/fireplace-insert-list](https://socalgas.com/fireplace-insert-list).



### D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS

Must be replacing an existing natural gas oven. Limit one rebate per household. Visit [socalgas.com/rebates](https://socalgas.com/rebates) for additional qualifying models.



### E. NATURAL GAS POOL HEATERS

The newly purchased natural gas pool heater must replace an existing natural gas pool heater. Limit one per household. List of qualifying products is available at [socalgas.com/pool-heater-list](https://socalgas.com/pool-heater-list).



### F. ENERGY STAR® CERTIFIED NATURAL GAS STORAGE WATER HEATERS

Make and model number must be included with a copy of your receipt. Qualifying ENERGY STAR Certified natural gas storage water heaters must be 55 gallons or less. Limit one per individual residence. List of qualifying products is available at [energystar.gov/products](https://energystar.gov/products).



### G. ENERGY STAR® CERTIFIED NATURAL GAS TANKLESS WATER HEATERS

Qualifying tankless water heaters must be replacing a conventional tank-type water heater in a single family detached home. Limit one per household. List of certified products is located at [energystar.gov/products](https://energystar.gov/products).



## ENERGY-EFFICIENCY STARTER KIT\*

☐ Check here if you would like to receive a complimentary Energy-Efficiency Starter Kit.

The kit includes three faucet aerators (one for your kitchen, two for bathrooms) and a low-flow showerhead. Low-flow showerheads and faucet aerators are great ways to save energy and water. These devices allow air to enter into the water stream, maintaining a high-pressure flow while reducing water usage.

Income-qualified customers may receive items in the kit plus additional no-cost home improvements through the Energy Savings Assistance Program<sup>1</sup>. More information on the Energy Savings Assistance Program can be found below.



\*Program funds are allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. Offer limited to customers of Southern California Gas Company. Limit one kit per residential customer per three-year period. Please allow 4-6 weeks for delivery of the energy efficiency starter kit. Southern California Gas Company does not endorse or warrant, whether express or implied, any manufacturer's products and shall not be liable or responsible for claims arising out of or related to the purchase, installation, use or performance of any such products. This program is funded by California utility customers and administered by Southern California Gas Company under the auspices of the California Public Utility Commission.

### 1. Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information

Before starting your energy-efficiency project, did you know you may qualify for no-cost home improvements through the Energy Savings Assistance Program or get a 20 percent discount on your monthly energy bills through the CARE program? For more information, visit [socalgas.com/assistance](https://socalgas.com/assistance) or call 1-800-331-7593 to learn about Energy Savings Assistance Program services and 1-800-427-2200 for CARE program details.

**Energy Savings**  
Assistance Program<sup>SM</sup>



Please cut the form along the scissors marks and complete Application pages 1–3 inside.

Please send the completed application packet and supporting materials to:

SoCalGas  
2021 Home Energy Efficiency Rebate Program  
PO Box 512670,  
Los Angeles, CA 90051-0670

**Additional rebates from other utilities:** Your local electric and water utilities may also offer energy-efficiency rebates. In some cases, they may be combined with rebates from SoCalGas for even greater savings.

This program is funded by California utility customers and administered by Southern California Gas Company under the auspices of the California Public Utilities Commission. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until December 31, 2021 or until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods are the sole responsibility of customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods selected by customer.** Customers who choose to participate in this program not obligated to purchase any additional goods offered by manufacturer, vendor, service provider, or any other third party. Eligibility requirements apply; see the program conditions for details.