# SOUTHERN CALIFORNIA GAS COMPANY ENERGY SAVINGS ASSISTANCE AND CALIFORNIA ALTERNATE RATES FOR ENERGY PROGRAMS & BUDGETS FOR PROGRAM YEARS 2021-2026 (A.19-11-006)

# (CALADVOCATES-ESA-CARE-APR-SCG-16) RECEIVED: SEPTEMBER 29, 2020 SUBMITTED: OCTOBER 13, 2020

# **QUESTION 1:**

Please provide 10 home assessments (conducted pre-treatment) for ESA-eligible households. Please include at least one assessment for each housing type (single family, multi-family, and mobile home), in a range of climate zones. Please include assessments for housing that was built over a range of years, from relatively older to newer housing, as well as assessments that were conducted over a time span ranging from the early days of ESA to relatively recently. Alternatively, you may provide this information in the form of a spreadsheet with ten rows, with each column representing a data point that is collected through the home assessment, and each row corresponding to a different household.

### **RESPONSE 1:**

Please see the attached spreadsheet below for Questions 1 - 3 that includes data from 10 randomly selected households that received a pre-treatment home assessment (planned measures) and treatment (installed measures) with at least one household from each housing type (single family, multi-family, and mobile home) in a range of climate zones. Some household income results report at or near zero income as customers enrolled by way of categorical eligibility (Medi-Cal, TANF, SSI, etc.) are not required to disclose their income totals during the enrollment process. The household assessments and treatments go back to the program year 2007. SoCalGas did not store household assessments prior to 2007.

In addition to the data requested by Cal Advocates, SoCalGas provides the following data:

- Household data such as occupancy status, disabled status, household income, total occupants, senior citizen status, ethnicity and language,
- Other SoCalGas program enrollment status such as CARE enrolled and Medical Baseline enrolled,
- and other ESA Program data such as ESA mobile enrollment status, self-certified enrollment status, lead source, Prizm Code, applicant signed agreement date and measures installed date

SoCalGas' ESA Program does not require age of home data, load profile, or home upgrades related to energy efficiency data to be collected at the time of assessment or treatment.

#### SOUTHERN CALIFORNIA GAS COMPANY

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# **QUESTION 2:**

Please provide the documentation that is used to track the ESA treatments provided to a given household, for 10 ESA households. Please include at least one document for each housing type (single family, multi-family, and mobile home), in a range of climate zones. Please include this documentation for housing that was built over a range of years, from relatively older to newer housing. Alternatively, you may provide this information in the form of a spreadsheet with ten rows, each corresponding to a different household. These households may be the same or different from those identified in question #1.

### **RESPONSE 2:**

Please see response to Question 1.

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# **QUESTION 3:**

Please provide a spreadsheet that includes all additional information that is tracked for individual ESA households, which is not included in the documentation identified in questions 2 and 3. The columns should indicate the additional data points that are tracked (for example, the year the house was built, zip code, load profile, housing type, climate zone, years of previous treatments, measures previously installed, home upgrades related to energy efficiency, etc). Please include all additional information that is tracked, though it is not necessary to provide actual monthly data on energy bills or consumption (if a brief, descriptive load profile is tracked, please include this information). Please provide ten rows of data, each corresponding to a different household. These households may be the same or different than those identifies in questions 1 - 2.

#### **RESPONSE 3:**

Please see response to Question 1.