



## 2021 MULTIFAMILY REBATE **APPLICATION**

Cash rebates are available for the installation of qualified energy-efficiency products in existing multifamily apartment dwelling units and the common areas of apartment complexes, condominiums, and mobile home parks. Residential multifamily complexes are existing construction with two or more dwelling units on residential or multifamily rates (GR, GM)<sup>1</sup>.

### HOW TO APPLY

---

1. Read the Terms and Conditions on pages 3-4.
2. Check **socalgas.com/multifamily** to make sure funding is available and both reservations and applications are being accepted. Program may be subject to change or termination without prior notice at any time.
3. Before purchasing your energy-efficient product, be sure that the product meets the rebate requirements as listed in the Product Specification and Rebate sheets on pages 7-8.
4. **Qualified products must be new, purchased and installed on or after January 1, 2021 and no later than December 31, 2021.**
5. Once product(s) are installed according to program terms, conditions and required specifications, submit a complete application and adhere to each of the following instructions:
  - ☐ Fully complete the application (pages 3-9). Incomplete applications will be disqualified.
  - ☐ Please sign and date the Rebate Terms and Conditions on page 4 and the Payment Release Authorization on page 6. Original or digital signatures are acceptable. Complete rebate payee information fully to help ensure accurate payment of rebate.
  - ☐ Provide a copy of a recent SoCalGas® bill for the natural gas account serving the energy-efficient product. Address and account number must match the name, site address and account number on the application.
  - ☐ Provide a copy of **PAID IN FULL** receipt(s), contractor invoice(s), or home improvement contract(s). **NOTE:** Cash on delivery (COD) and estimates are not acceptable proof of payment.



---

<sup>1</sup>. To qualify for a SoCalGas Multifamily Energy Efficiency rebate, customers must be on a Residential (GR) or Multifamily (GM) rate. For more info on rates, visit:  
[www.socalgas.com/regulatory/tariffs/tariffs-rates.shtml](http://www.socalgas.com/regulatory/tariffs/tariffs-rates.shtml)

- ☐ Receipts/invoices must show a zero balance and list:
    - Vendor Name and Info
    - Purchase Date
    - Product Manufacturer, Model Number, Serial Number(s)
  - ☐ Indicate product installed on Product Specification Form (pages 7-8) and indicate quantity installed to calculate expected rebate.
  - ☐ Complete Product Location Form (page 9) to show where the product was installed at the property, date installed, date purchased and the number of units that will be served by the product.
  - ☐ Proof of Permit Closure **ONLY FOR HVAC EQUIPMENT.** Proof of permit closure from the local Building Department or permitting authority is required to receive a rebate for the installation of gas heating equipment.
  - ☐ Email completed application to:  
**Multifamilyrebates@socalgas.com**  
  
Or mail it to:  
**SoCalGas, 2021 Multifamily Rebates Program**  
**M.L. GT 20B3**  
**P.O. Box 513249**  
**Los Angeles, CA 90099-4722**  
  
For assistance with your application, call **1-800-508-2348** or email **multifamilyrebates@socalgas.com**
6. The Program ends on December 31, 2021, or earlier, if funds are no longer available. All applications must be postmarked within 45 calendar days after the 2021 program termination date to be considered for a rebate. The date a measure is removed or suspended

from the 2021 program will represent the termination date for which postmark eligibility will be based. Call **1-800-508-2348** to check availability of funds.

7. SoCalGas may conduct an inspection to verify the energy-efficiency product(s) eligibility and installation prior to rebate payment.
8. A rebate check for qualified product(s) is generally mailed 90 days after SoCalGas approves a correct and completed application including all required documentation unless the application is selected for inspection, which may add additional time. Questions? Call **1-800-508-2348** or email **multifamilyrebates@socalgas.com**.
9. You may not receive energy efficiency rebates for the same product or for the replacement of a product from more than one California Investor-Owned Utility (IOU) participating in this program or other third party incentives, funded by the California Public Utilities Commission (CPUC).
10. State law requires that a licensed contractor providing home improvement services greater than \$500 provide the customer with a Home Improvement Contract (HIC). We recommend confirming your contractor's license status at the Contractors State License Board (CSLB) by calling 1-800-321-(CSLB) (2752) or accessing their website at **cslb.ca.gov**.

Click on license status-check icon. Type in six digit license number for verification.

Confirm active status of license under license status. Confirm that contractor holds the appropriate license under application classification heading.

The Multifamily Energy Efficiency Program is funded by California utility customers administered by Southern California Gas Company (SoCalGas®) under the auspices of the California Public Utilities Commission. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. The program name may be modified or terminated without prior notice. Eligibility requirements apply. The selection, purchase and ownership of goods and services are the sole responsibility of the customer. SoCalGas makes no representation as to the safety, reliability and/or efficiency of selected goods and services. **SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of selected goods and services.**

# TERMS AND CONDITIONS

---

## Original or digital signature required.

1. I understand that (a) applications are accepted on a first-come, first-served basis while funding is available, or until discontinued by the California Public Utilities Commission (CPUC), and must be postmarked within 45 days after the 2021 program termination date to be considered eligible for a rebate, and (b) qualified products must be purchased and installed on or after January 1, 2021 and no later than December 31, 2021. I understand that these purchase and install periods will end earlier if funds are no longer available, and this program shall at all times be subject to change or termination without prior notice. INCOMPLETE and INCORRECT APPLICATIONS WILL NOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis, based upon the new receipt date.
  2. I represent that I am either the property owner, property manager or an authorized agent for the property owner, of the residential multifamily dwelling described in this application, which is occupied by customers and has a valid meter(s) served by SoCalGas. I understand that I am only eligible to receive rebates for products that correspond directly to the type of service (i.e., natural gas distribution) for which my residential multifamily dwelling currently receives service from SoCalGas. Residential Multifamily dwellings are defined as residential apartments, homeowners associations and/or mobile home parks with two or more units. The dwelling units must be fully constructed and occupied. New construction does not qualify.
  3. I certify that the qualified energy-efficiency products were purchased and installed on or after January 1, 2021 and no later than December 31, 2021. These products are for use in my residential multifamily dwelling or common area.
  4. I have submitted the required documents establishing proof-of-purchase for the products applied for in this application which are paid in full itemized sales receipt(s), paid contractor invoice or paid Home Improvement Contract (HIC), with manufacturer name(s), model number(s), serial number(s), square footage and any other required documentation.
  5. I certify that all energy-efficiency products were purchased new, and I understand that resale products and products leased, rebuilt, rented and received from insurance claims or won as a prize, or new parts installed in existing products do not qualify.
  6. I understand rebates will only be paid for products that meet the program specifications described on the Rebate Products Forms and related Specifications sheets.
  7. Rebates are generally considered subsidies for tax purposes and could be taxable income. You are urged to consult your tax advisor concerning the taxability of these rebates. Rebates greater than \$600 will be reported to the IRS on Form 1099 unless you have checked corporation or exempt tax status on page 3 of this application form. SoCalGas is not responsible for any taxes that maybe imposed on your business as a result of your receipt of this rebate.
  8. I understand that the rebate amount cannot exceed the total of the purchase price and installation cost.
  9. In the event that I choose to participate in the On-Bill Financing Program offered by SoCalGas to obtain financing for the products listed in this rebate form, I understand that the terms and conditions of participation in the On-Bill Financing Program will control (including, without limitation, the calculation of the rebate amount for the products listed in this rebate form) any conflict between the terms and conditions applicable to participation in this program and the On-Bill Financing Program.
  10. I understand the qualified products may be self-installed, installed by a contractor, manufacturer or an appliance dealer.
- Important:** In accordance with California Public Utilities Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing a heating equipment (HVAC). Documentation must be completed and signed by a licensed contractor.
11. **I understand and agree that the choice of the energy-efficiency products, selection of contractor, manufacturer, or dealer, purchase of materials, work performed and the payment thereof are my sole responsibility. I understand that SoCalGas makes no representations regarding any products or services, contractors, manufacturers, dealers, materials or workmanship, in each case, with respect to this program. I also understand that SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of the products, services or measures. I waive any and all claims against SoCalGas and its affiliates, and their directors, officers, employees and authorized agents ("SoCalGas Parties") will, to the fullest extent permitted under applicable law, indemnify and hold harmless each SoCalGas Party for any claims arising out of or relating to the installation and/or use of the energy efficiency product(s) referred to in this Application or otherwise related to this program. Without limiting the generality of the foregoing, to the maximum extent permitted under applicable law, none of the SoCalGas Parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind. I agree that, to the maximum extent permitted under applicable law, none of the SoCalGas Parties shall have any liability whatsoever concerning the quality, safety or installation of the energy efficiency products, including their fitness, workmanship or any other matter.**
  12. I am responsible for meeting all program requirements and complying with my state/county/city governments, the property owner and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations pertaining to all installations. I further understand that it is my sole responsibility to ensure all rebated products are installed as per all manufacturers' specifications.
  13. I agree to allow SoCalGas' representative and/or CPUC representative reasonable access to verify the installed products. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified products. I understand this inspection is for the purpose of determining that the installed products meet all program(s) requirements.
  14. I understand SoCalGas is not responsible for any items lost or destroyed in transit.
  15. I understand that rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance, and that a virtual video inspection may be requested to verify the installation of the energy-efficiency product prior to rebate payment.
  16. I understand that I cannot receive energy efficiency incentive for the same product or the replacement of a product from more than one California Investor-Owned Utility (IOU) participating in this program or other third party programs offering rebates, financing and other incentives, funded by the California Public Utilities Commission (CPUC). I understand that I cannot receive an incentive for any product for which they have received an incentive from SoCalGas in the prior five years from the application date.

Original or digital signature required.

PROPERTY OWNER OR MANAGER SIGNATURE (signature required)

I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEET.

Check One: Property Owner Property Manager (as authorized agent for Property Owner)

As applicable: By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

Print Name

Signature

Date

CONTRACTOR SIGNATURE (complete only for HVAC measures)

I have read and understand the terms and conditions. I certify that the information I have provided is true and correct and the product(s) for rebate(s) are installed and operational and meet the requirements in this application.

**Important:** In accordance with California Public Utilities Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing heating equipment (HVAC). Name and address shown on proof of permit closure must match the name and installed address listed on the application form.

By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for this HVAC installation or replacement.

Proof of permit closure by local permitting authority is attached to this application.

Please include all required permit numbers for HVAC installations on the Product Location Form.

Permit Number – Permitting Agency

Contractor Company Name – Company Representative (name and title)

Signature

Date

CSLB Number

# APPLICATION FORM

## CUSTOMER INFORMATION

Please provide all the information requested on this form, it is important for processing and inspection. A SoCalGas representative may conduct an inspection to verify product(s) purchased and installed.

-

-

-

SoCalGas Account Number

Rate Schedule (GR, GM)

Name (as it appears on your bill)

\$ Total Rebate Requested (total from product form)

## PROPERTY OWNER OR MANAGER INFORMATION

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

Name

Name of Multifamily Property

Daytime Phone Number

Email

## SITE OR PRODUCT ADDRESS

Please include site contact best suited to coordinate a property inspection (as needed) for rebate processing.

Address

City

ZIP

Number of Units at Property

Site Contact Person/Inspection Contact

Site Contact Daytime Phone Number

Site Contact Email

## CONTRACTOR INFORMATION

☐ Non-corporation ☐ Exempt (e.g., tax exempt, non-profit)

Company Name

Company Representative Name CSLB Number

Daytime Phone Number

Email

## PAYEE INFORMATION

Please read section below if rebate is being sent to someone other than the customer of record.

Tax Status (if business): ☐ Corporation ☐ Partnership ☐ LLC ☐ Individual or Sole Proprietor ☐ Exempt (e.g., tax exempt, non-profit)

Payee Name (make rebate check payable to)

Federal Tax ID Number or SSN

Mailing Address

City

ZIP

**PAYMENT RELEASE AUTHORIZATION** (signature required)

PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER: Your authorization is required if the rebate check is to be made payable to another individual or entity. By signing below, I am authorizing this payment of my rebate to the third party ("Payee") named above and I understand that I will not be receiving a rebate check from SoCalGas. I also understand that my release of the payment to the Payee does not exempt me from the rebate requirements outlined in this application. If Payee is a business, federal tax ID or Social Security Number must be provided. Southern California Gas Company will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on you as a result of this rebate.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# PRODUCT SPECIFICATIONS AND REBATES

**Requirements:** Must have natural gas distributed to the installation address by SoCalGas and product must comply with energy efficiency specifications below. Please look for the Uniform Energy Factor (UEF) or Thermal Efficiency on equipment specification sheet or on the packaging box.

Product	Quantity Installed (A)	Rebate per Quantity Installed (B)	Rebate Total Amount (A x B)
<b>WATER HEATING REBATES</b>			
<b>CENTRAL SYSTEM NATURAL GAS WATER STORAGE HEATERS</b> <b>Tier 1: 83% to 89% Thermal Efficiency</b> <b>Tier 2: 90% or greater Thermal Efficiency</b> Must have a rated or measured capacity of 80 gallons or greater and provide hot water to building complex of two or more units. Rebate based on input MBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.		Tier 1: \$4.5 per MBtu	
		Tier 2: \$7.5 per MBtu	
<b>CENTRAL SYSTEM NATURAL GAS BOILERS</b> <b>Tier 1: 84% to 89% Thermal Efficiency</b> <b>Tier 2: 90% or Greater Thermal Efficiency</b> Boiler must not be used for industrial purposes. Boiler must replace existing gas equipment. Boiler for pool or spa does not qualify. Boilers may be used for space and water heating, or water heating only. Boiler with less than 300 MBtu installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate. Rebate based on input MBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.		Tier 1: \$4.5 per MBtu	
		Tier 2: \$6 per MBtu	
<b>CENTRAL SYSTEM NATURAL GAS TANKLESS WATER HEATERS</b> <b>Tier 1: 84%-89% Thermal Efficiency or UEF of 0.81 to 0.86</b> <b>Tier 2: 90% or Greater Thermal Efficiency or UEF of 0.87 or Greater</b> Water heater must not be used for industrial purposes. Water heater must replace existing natural gas equipment. Water heater for pool or spa does not qualify. Water heater may be used for space and water heating, or water heating only. Water heaters with less than 300 MBtu installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate. Rebate based on input MBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.		Tier 1: \$4.5 per MBtu	
		Tier 2: \$6 per MBtu	
<b>NATURAL GAS TANKLESS WATER HEATERS (IN DWELLING)</b> Tankless water heaters must be replacing storage water heaters in individual apartment units and must be installed by a licensed contractor, who holds a valid permit number. Rebates only available for MF properties with 100 Units or greater that are affordable housing or hard to reach or disadvantage communities. Please contact <a href="mailto:ldiazvil@socalgas.com">ldiazvil@socalgas.com</a> for eligibility. Signed and completed reservation letter must be provided by customer by December 31, 2021.	Tier 1: UEF .82 to .86 - \$800 Tier 2: UEF .87 to .94 - \$1,200 Tier 3: UEF .95 to Greater - \$1,500		
<b>CONTROLLERS FOR NATURAL GAS WATER HEATERS AND/OR BOILERS</b>	\$700-\$1,400 See separate application available at <a href="https://socalgas.com/multifamily">socalgas.com/multifamily</a> .		

Product	Quantity Installed (A)	Rebate per Quantity Installed (B)	Rebate Total Amount (A x B)
<b>OVEN REBATES</b>			
<b>ENERGY-EFFICIENT RESIDENTIAL GAS OVEN</b> Find qualifying ovens at <a href="https://socalgas.com/homerebates">socalgas.com/homerebates</a>		\$150 per unit	
<b>FIREPLACE INSERTS REBATES</b>			
<b>FIREPLACE INSERT NATURAL GAS</b> Tier 1: 70 to 74.9 FE Tier 2: 75 FE or Greater		Tier 1: \$450 per unit	
		Tier 2: \$750 per unit	
<b>TOTAL AMOUNT OF ALL REBATES</b>			

## DEFINITIONS

**Annual Fuel Utilization Efficiency (AFUE):** The ratio of annual output energy to annual input energy, which includes any non-heating season pilot input loss and, for natural gas-or oil-fired furnaces or boilers, does not include electric energy.

**Thermal Efficiency:** One hundred times useful energy output divided by input energy.

**Uniform Energy Factor (UEF):** New energy efficiency rating.

Funding is limited. Please call 1-800-508-2348 or visit [socalgas.com/multifamily](https://socalgas.com/multifamily) to make sure rebate applications are still being accepted. Applications are accepted on a first-come, first-served basis. Products must be purchased and installed before December 31, 2021, however, please be aware these purchase and install periods will end earlier if funds are no longer available. This program shall at all times be subject to change or termination without prior notice. This program is funded by California utility customers and administered by Southern California Gas Company under the auspices of the California Public Utilities Commission.



The ENERGY STAR® label is your assurance of energy efficiency performance that exceeds federal standards. ENERGY STAR-qualified products use less energy than standard equipment, they cost less to operate and create less pollution. Many manufacturers offer ENERGY STAR-qualified products. For product retailer listings, visit [energystar.gov](https://energystar.gov). ENERGY STAR and the ENERGY STAR mark are registered trademarks owned by the U.S. Environmental Protection Agency.

**Additional rebates from other utilities:** Your local electric and water utilities may also offer energy efficiency rebates. In some cases, they may be combined with rebates from SoCalGas for even greater savings.

# APARTMENT, COMMON AREA AND MECHANICAL PRODUCT LOCATION FORM

## PRODUCT LOCATION FORM

Please provide all the information requested on this form, it is important for processing and inspection. Rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance.

Products Installed By: ☐ Self ☐ Contractor ☐ Property Manager (as authorized agent for Property Owner)

Required Information	Example	Location 1	Location 2	Location 3	Location 4	Location 5	Location 6	Location 7
Product Location Address	1234 Maple St.							
Product Location	Apt. 101							
Type of Product Installed	Water heater							
Product Make	GE							
Product Model Number	HDA2000							
Product Rating*	.67							
Serial Number	12345678							
Product Capacity (Water Heater or Boiler-Gallons)	40 gallons							
Number of Units Served by Product	1							
Common Area (L,B,P,O)**	L							
Date Purchased	1/1/18							
Date Installed	1/2/18							
Permit Number (HVAC products only)	A-1234							
For Utility Use Only								

\*Product rating: Water Heaters or Boilers Energy Factor, Pool Heater Thermal Efficiency, Furnace or Heater AFUE or BTUH

\*\*Common area: L = Laundry Room, B = Boiler Room, P = Pool, O = Other (describe here—e.g., spa, utility room): \_\_\_\_\_