

2023 Home Energy-Efficiency Rebate Program Application



SoCalGas™



Let Us Help You Save Energy And Money

SoCalGas offers a variety of rebates on natural gas products to help you save money and make your home more energy efficient. This application contains details on qualifying products, rebate amounts and how to apply.

It is simple and fast to apply for most rebates using our mobile application process. Simply scan the QR code or go to socalgas.com/Rebates to apply.



How To Apply

1. Read the terms and conditions included in this application package.
2. Qualifying product(s) must be purchased and installed between January 1, 2023 and December 31, 2023 to be eligible for a rebate. Do it yourself, or hire a licensed contractor for the installation. Please refer to the specification sheet product form for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application and must be new. New construction homes do not qualify.
3. Mail a complete application that includes all of the following items:
 - ☐ **Completed form.** Please complete Sections 1-5. Customers must sign, print their name, and date the application.
 - ☐ **A copy of your current SoCalGas bill.**
 - ☐ **A copy of proof of permit closure (REQUIRED for furnace installations).** In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before rebate payment will be released for a natural gas furnace. Contractors must sign, date, and provide the permit number in section 4. Customers are responsible for meeting all program requirements and/or homeowner's association requirements (if any) regarding location conditions, restriction codes, ordinances, rule and regulations covering installations.
 - ☐ **Paid receipt(s) or proof of purchase.** See proof of purchase requirements on page 2.
 - ☐ **Owners who purchased and installed equipment in a rental home:** Proof of property ownership (property tax bill, deed, mortgage, or homeowners insurance statement) is required

when owner has purchased and installed equipment in a rental home. Name and address shown on proof of property ownership must match install address listed on the application form.

- ☐ **Manufactured/Mobile home customers:** If you live in a manufactured/mobile home that operates using a master meter (that is, if you do not have an individual meter for your property), please have the SoCalGas account holder (e.g., park owner or property manager) fill out the customer information (section 2) and sign the application (section 4). Fill out section 3 if you are requesting payment that needs to be paid to someone other than the account holder.

Applications must be postmarked December 31, 2023, or earlier, to be eligible for a rebate. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. **INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED.** Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date.

SoCalGas uses email as their method of formal communication. Please be sure the email you provide on this application is fully accurate for communication purposes. Any incomplete application status notifications will be conducted via email from our rebate processing staff. SoCalGas does not share email addresses for marketing purposes.

1. Keep a copy of all mailed forms and required documents (including receipts and home improvement contracts) for your records.

Continued on next page.

Mail the completed application packet to:

SoCalGas, 2023 Home Energy Efficiency Rebate Program, P.O. Box 512670, Los Angeles, CA 90051-0670

2. Be prepared to participate in any required verification of installation(s). SoCalGas may verify the energy-efficient product(s), customer eligibility, and installation prior to payment of rebate.
3. If all program requirements are met, a rebate payment is generally mailed within six to eight weeks, unless your application is selected for verification, which may take additional time.

Proof of Purchase Requirements

While you may install some of the products yourself, we recommend all equipment to be installed by a licensed contractor. The proof of purchase and other documentation required to process your rebate application may differ depending on who completes the installation. All products must be installed prior to submitting your completed forms and other required documentation.

Home improvement contracts (HIC) and/or paid invoice/receipts may be used as proof of purchase. The Contractors State License Board (CSLB) requires that licensed contractors provide you with an HIC if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor installation was less than \$500. If an HIC is your proof of purchase, it must be the original given to you by your contractor and must be signed and dated by both you and your licensed contractor. If the signatures are not dated, the date that the HIC was written will determine the product purchase date.

Proof of Purchase must include the following information:

1. Retailer or contractor name, business address, and phone.

4. This payment will be issued by the Choice Digital Corporation, a third party disbursement processor on behalf of the Southern California Gas Company.

Please Note: Your payment may be in the form of a digital Prepaid Mastercard or a physical Prepaid Mastercard.

2. Itemized description of each product, including such information as:
 - a. Manufacturer, product make and model number(s), and other identifying information.
 - b. Equipment-only cost.
 - c. Solar Uniform Energy Factor (SUEF) for solar thermal systems.
3. Invoice that includes purchase price per product, and notes "Paid in Full" or lists payment terms if applicable.
4. Product installation date, unless self-installed.
5. Cash on delivery (C.O.D.) will be accepted as proof of purchase provided C.O.D. invoice is accompanied by a delivery receipt, or an install date is noted on the invoice.

Altered receipts will not be accepted.

A product specification sheet is included in this application (page 5) to make sure your installed product meets the qualification requirements of the program.

For additional information on home improvement contracts or the status of your contractor's license, visit cslb.ca.gov or call the CSLB at 800-321-CSLB (2752).

Terms and Conditions

1. To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by Southern California Gas Company (hereinafter referred to as, SoCalGas) for the installation address and, (b) the product(s) I have installed must qualify as described on the specification sheet incorporated herein by this reference and be designed to reduce my consumption of the energy distributed to me by SoCalGas at the installation address. I understand I must complete a separate application for each installation address for which I am requesting a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
2. I understand the rebate offer is limited to residential customers for residential use. The energy-efficient product(s) must be installed in a residential dwelling within SoCalGas' service area. The dwelling unit must be fully constructed and occupied.
3. I understand the program term is January 1, 2023 through December 31, 2023, and may end sooner if allocated funds are depleted. Product purchases and installations made prior to January 1, 2023 or after December 31, 2023 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, refurbished, purchased at auction, received from warranty or insurance claims, won as a prize, received as a gift, purchased with rewards points, and new parts installed in existing products do not qualify. Funds are limited. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. The program may be modified or terminated without prior notice. In the event rebate amounts change during the program period, the order/purchase data and/or application postmark date will be used to determine product eligibility and rebate amount.
4. I understand that a signed and dated rebate application form, completed product form incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to SoCalGas' Processing Center postmarked by December 31, 2023 to be considered eligible for payment of a rebate. A rebate payment for qualifying product(s) is generally mailed six to eight weeks after SoCalGas receives and approves a completed application, including all required documentation, unless an application is selected for a verification, which may add additional time.
5. I will allow, if requested, SoCalGas' and/or California Public Utilities Commission (CPUC) representative reasonable access to my home or through geolocation from pictures, video conferencing or onsite visits to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that SoCalGas may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
6. I have installed qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) (as defined in the specification sheet) determines the rebate amount.

The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Purpose Surcharge funds. **Products receiving a SoCalGas rebate at the point-of-sale, as an instant markdown, through a Regional Energy Network or Home Upgrade Program, or through a manufacturer/distributor, do not qualify for a mail-in or online rebate.**

7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that the manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of SoCalGas. I understand that SoCalGas makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SOCALGAS MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that SoCalGas has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation of use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2023 Home Energy Efficiency Rebate Program. I waive any and all claims against SoCalGas, its parent company, affiliate companies, directors, officers, employees, and agents, arising out of activities conducted by or on behalf of SoCalGas in connection with my application for any rebate(s) under the 2023 Home Energy Efficiency Rebate Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive, or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
8. I am responsible for meeting all program requirements and complying with my state/county/ city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations covering this installation. In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before SoCalGas will release payment for any rebate or incentive for the purchase or installation of a natural gas furnace.
9. If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
10. I understand that SoCalGas is not responsible for items lost or destroyed in the mail/transit.

APPLICATION FORM

APPLICATION PAGE 1

Please complete and sign this form using black or blue ink.

Please send this form and supporting materials to:

SoCalGas, 2023 Home Energy Efficiency Rebate Program, P.O. Box 512670, Los Angeles, CA 90051-0670

- 1 Type of Meter:** ☐ Individual ☐ Master-metered ☐ Mobile home (sub-metered) **Check One:** ☐ Owner Occupied Or ☐ Renter Occupied
- Property Type:** ☐ Detached Home (Single Family) ☐ Attached Home (up to four-plex) ☐ Condominium ☐ Mobile Home

2 Customer Information

Name (as it appears on the SoCalGas bill)

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SoCalGas Account Number

Install Address

City

ZIP

Mailing Address

City

ZIP

Daytime Phone Number

Email Address

3 Fill Out This Section if Payment Goes to Name and Mailing Address Different From Above

Complete this section only if payment is going to someone other than the SoCalGas account holder in the section above. I am authorizing this payment of my rebate to the third party ("payee") named below and I understand that I will not be receiving the rebate payment from SoCalGas. If "payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the payee does not exempt me from the rebate requirements outlined in this application. SoCalGas will report this payment made to the payee on IRS form 1099 as "other income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or are exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. SoCalGas is not responsible for any taxes that may be imposed on you as a result of this rebate.

Payee (first and last name)

Federal Tax ID or Social Security Number

Daytime Phone Number

Mailing Address

City

ZIP

Tax Status (if business): ☐ Corporation ☐ Partnership ☐ LLC ☐ Individual or Sole Proprietor ☐ Exempt (i.e., Tax Exempt, Non-Profit)

4 Agreement and Signature

I have read, and agree to the **Terms and Conditions** on page 2. I certify that the information I have provided is true and correct and the product(s) and/or services for which I am requesting a rebate meet the requirements in this application package.

☐ If applicable (required for furnace rebate): By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

☐ I have included proof of permit closure (required for furnace rebate) by the local permitting authority as an attachment.

SIGN
HERE

Customer Signature

Print Name

Date (mm/dd/yy)

IMPORTANT: Only the Account Holder, Spouse (authorized on the account) or Property Owner (with proof of ownership) can sign this application.

Licensed Contractors Only **REQUIRED** for Furnace Installations

I HAVE READ, AND AGREE TO THE **TERMS AND CONDITIONS** ON PAGE 2. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR SERVICES FOR REBATE ARE INSTALLED AND OPERATIONAL AND MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE.

☐ If applicable (**required for furnace rebate**): By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for the product(s) installed and identified in Section 5, including related services.









Contractor Signature




Permit Number

Date (mm/dd/yy)

5 PRODUCT REBATES

Please provide all information requested on this form and include with submitted documents.
See **PRODUCT SPECIFICATIONS** for more details and limitations.

Product	Rebate Amount
<p>A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES</p>  <p> <input type="checkbox"/> 92-94% AFUE – \$115 rebate <input type="checkbox"/> 95-96% AFUE – \$325 rebate <input type="checkbox"/> 97 AFUE or above – \$1,000 rebate </p> <p>Date Installed _____ Date Purchased _____</p> 	\$ _____
<p>B. ENERGY STAR CERTIFIED NATURAL GAS CLOTHES DRYERS</p>  <p> <input type="checkbox"/> CEF – 3.48 or greater – \$70 rebate </p> <p>Date Installed _____ Date Purchased _____</p> 	\$ _____
<p>C. NATURAL GAS FIREPLACE INSERT</p>  <p> <input type="checkbox"/> Tier I (70-74.9% FE) – \$300 rebate <input type="checkbox"/> Tier II (75% FE or greater) – \$500 rebate </p> <p>Date Installed _____ Date Purchased _____</p> <p>Manufacturer _____ Model # _____</p>	\$ _____
<p>D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS</p>  <p> A \$100 rebate is available for the following energy-efficient units. Some eligible models include: Amana AGR6603SFB Kenmore 227511361 Samsung NX58H56OOSS Frigidaire GCRG3060AFA LG LRG3194ST Whirlpool WFG510S0HS1 GE JGB635DEK3WW Maytag MGR6600FZ1 </p> <p>Date Installed _____ Date Purchased _____</p> <p>Model # _____</p> <p>Visit socalgas.com/Rebates for additional qualifying models.</p>	\$ _____
<p>E. NATURAL GAS POOL HEATERS</p>  <p> <input type="checkbox"/> Tier I (84% - 89% TE) – \$400 rebate <input type="checkbox"/> Tier II (90% TE or above) – \$750 rebate </p> <p>Date Installed _____ Date Purchased _____</p> <p>Manufacturer _____ Model # _____ Serial # _____</p>	\$ _____
<p>F. HIGH-EFFICIENCY NATURAL GAS STORAGE WATER HEATERS</p>  <p> Up to 55 gallons – \$75 rebate Qualifying units must have a UEF of .64 medium draw or UEF of .68 medium draw or high draw. </p> <p>Date Installed _____ Date Purchased _____</p> <p>Serial # _____ Model # _____</p>	\$ _____

Product	Rebate Amount
<div>  <p>G. ENERGY STAR CERTIFIED NATURAL GAS TANKLESS WATER HEATERS</p> <p><input type="checkbox"/> UEF of .82 – .86 – \$80 rebate</p> <p><input type="checkbox"/> UEF of .87 – .94 – \$800 rebate</p> <p><input type="checkbox"/> UEF of .95 – \$1,000 rebate</p> <p><input type="checkbox"/> UEF of .96 or above – \$1,200 rebate</p> <p>Date Installed _____ Date Purchased _____</p> <p>Serial # _____ Model # _____</p> </div> <div>  </div>	<p>\$ _____</p>
<div>  <p>H. ENERGY-EFFICIENT RESIDENTIAL NATURAL GAS WALL OVEN</p> <p>A \$300 rebate is available for the following qualifying energy-efficient units.</p> <p>Frigidaire FFGW2426U Gasland Chef Pro GS606MS</p> <p>GE JGRP20SENSS JGRP0WEJWW JGRP20BEJBB1</p> <p>Date Installed _____ Date Purchased _____</p> <p>Model # _____</p> <p>Visit socalgas.com/Rebates for additional qualifying models.</p> </div>	<p>\$ _____</p>

PRODUCT SPECIFICATIONS

A. ENERGY STAR CERTIFIED CENTRAL NATURAL GAS FURNACES

Qualifying ENERGY STAR natural gas furnaces must have a minimum Annual Fuel Utilization Efficiency (AFUE) of 92% to qualify for a rebate. Your C-20 contractor will be able to assist you in choosing the qualified equipment. Please visit socalgas.com/HVACguide for an important guide on heating, ventilation and air conditioning systems. Limit one per household.

B. ENERGY STAR CERTIFIED NATURAL GAS CLOTHES DRYERS

Qualifying ENERGY STAR natural gas clothes dryers must have a minimum Combined Energy Factor (CEF) of 3.48 or greater to qualify for a rebate. List of qualifying products is available at energystar.gov/products.

C. NATURAL GAS FIREPLACE INSERT

Qualifying units must have electronic pilot ignition. List of qualifying products is available at socalgas.com/Fireplace-Insert-List.

D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS

Must be replacing an existing natural gas oven. For additional qualifying models, visit socalgas.com/Rebates.

E. NATURAL GAS POOL HEATERS

Qualifying units must not exceed 500,000 British Thermal Unit (BTU). Must be replacing an existing natural gas pool heater. List of qualifying products is available at socalgas.com/Pool-Heater-List.

F. HIGH-EFFICIENCY NATURAL GAS STORAGE WATER HEATERS

Qualifying high-efficient natural gas storage water heaters must be 55 gallons or less. Rebates will not qualify if purchased from a statewide participating retailer. A list of qualifying products is available at socalgas.com/storage-water-heater-list

G. ENERGY STAR CERTIFIED NATURAL GAS TANKLESS WATER HEATERS

Qualifying tankless water heaters must be replacing a conventional tank-type water heater in a single family detached home. List of certified products is located at energystar.gov/products.

H. ENERGY-EFFICIENT RESIDENTIAL NATURAL GAS WALL OVEN

Must be replacing an existing natural gas oven. For additional qualifying models, visit socalgas.com/Rebates.

For the Solar Thermal Water Heating System Rebate, please refer to the Residential Solar Thermal Water Heater Rebate application available at socalgas.com/Rebates.

ENERGY-EFFICIENCY STARTER KIT*

- ☐ **Check here if you would like to receive a complimentary Energy-Efficiency Starter Kit.**

The kit includes three faucet aerators (one for your kitchen, two for bathrooms) and a low-flow showerhead. Low-flow showerheads and faucet aerators are great ways to save energy and water. These devices allow air to enter into the water stream, maintaining a high-pressure flow while reducing water usage.

Income-qualified customers may receive items in the kit plus additional no-cost home improvements through the Energy Savings Assistance Program¹. More information on the Energy Savings Assistance Program can be found below.



*Program funds are allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. Offer limited to customers of SoCalGas. Limit one kit per residential customer per three-year period. Please allow 4-6 weeks for delivery of the energy efficiency starter kit. SoCalGas does not endorse or warrant, whether express or implied, any manufacturer's products and shall not be liable or responsible for claims arising out of or related to the purchase, installation, use or performance of any such products. This program is funded by California utility customers and administered by SoCalGas under the auspices of the California Public Utility Commission.

¹ **Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information**

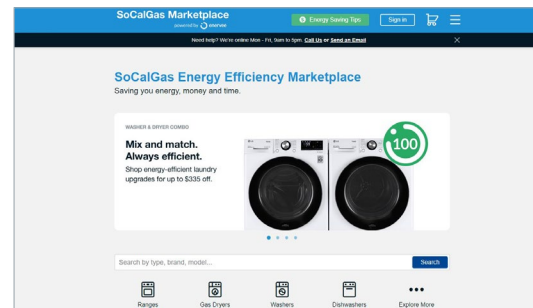
Before starting your energy-efficiency project, did you know you may qualify for no-cost home improvements through the Energy Savings Assistance Program or get a 20% discount on your monthly energy bills through the CARE program? For more information, visit socalgas.com/Assistance or call 800-331-7593 to learn about Energy Savings Assistance Program services and 800-427-2200 for CARE program details.

**Energy Savings
Assistance Program™**

SOCALGAS MARKETPLACE

Shopping for your next energy-efficient appliance has never been easier. Browse through hundreds of models, read user reviews, locate local retailers, and see which of them are eligible for rebates and low-interest Eco Financing by visiting marketplace.socalgas.com.

This is a third-party website which is not part of the Southern California Gas Company. Terms and Conditions and Privacy Policy on that website will apply.



NEED HELP?

If you have any questions or need help filling out this application, please email scgprocessing@socalgas.com or call 888-431-2226 for assistance.

Please fill out application pages 1—2 and print and mail the completed application packet and supporting materials to:

**SoCalGas
2023 Home Energy Efficiency Rebate Program
P.O. Box 512670,
Los Angeles, CA 90051-0670**

Additional rebates from other utilities: Your local electric and water utilities may also offer energy-efficiency rebates. In some cases, they may be combined with rebates from SoCalGas for even greater savings. Ask your tax advisor about possible federal tax credits. For information on available Federal Tax Credits for energy-efficient home improvements, visit energystar.gov.

This Home Energy Efficiency Rebate Program is funded by California utility customers and administered by SoCalGas under the auspices of the California Public Utilities Commission. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until December 31, 2023 or until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods are the sole responsibility of customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods selected by customer.** Customers who choose to participate in this program are not obligated to purchase any additional goods or services offered by manufacturer, vendor, service provider, or any other third party. Eligibility requirements apply; see the program conditions for details.