



2023 MULTIFAMILY REBATE APPLICATION

Cash rebates are available for the installation of qualified energy efficiency products in existing multifamily apartment dwelling units and the common areas of apartment complexes, condominiums, and mobile home parks. Residential multifamily complexes are existing construction with two or more dwelling units on residential or multifamily rates (GR, GM)¹.

HOW TO APPLY

1. Read the Terms and Conditions (pages 3–4).
2. Qualifying product(s) must be purchased, and installed between January 1, 2023 and December 31, 2023 to be eligible for a rebate. Do it yourself, or hire a licensed contractor for the installation. Please refer to the specification sheet product form (page 7) for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application and must be new. New construction homes do not qualify.
3. Incomplete applications will not be processed or reviewed. A completed application must include all of the following items:
 - ☐ Sign and date the Terms and Conditions (pages 3-4) and the Payment Release Authorization (page 6) Form. Digital signatures are acceptable. If Account Holder is the payee, the payee information (page 5) must be fully completed so we are able to provide an accurate payment of rebate.
 - ☐ Indicate product installed on Product Specification and Rebates Form (pages 7–8) and indicate quantity installed to calculate expected rebate.
 - ☐ Complete Product Location Form (page 9) to show where the product was installed at the property, date installed, date purchased, and the number of units that will be served by the product.
 - ☐ Provide a copy of a recent SoCalGas bill for the natural gas account serving the energy-efficient product. Address and account number must match the name, site address, and account number on the application.



¹. To qualify for a SoCalGas Multifamily Energy Efficiency rebate, customers must be on a Residential (GR) or Multifamily (GM) rate. For more info on rates, visit: www.socalgas.com/regulatory/tariffs/tariffs-rates.shtml

- Provide a copy of **PAID-IN-FULL** receipts, contractor's or home improvement contractor's invoice(s). The Contractors State License Board (CSLB) requires that licensed contractors provide you with an Home Improvement Contract (HIC) if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor installation was less than \$500. If an HIC is your proof of purchase, it must be the original given to you by your contractor and must be signed and dated by both you and your licensed contractor. If the signatures are not dated, the date that the HIC was written will determine the product purchase date. **NOTE:** Cash on delivery (COD) and estimates are not acceptable proof of payment **UNLESS** the COD invoice is accompanied by a delivery receipt, or an install date is noted on the invoice.

Receipts/invoices must show a zero balance and list:

- Vendor Name and Info
- Purchase Date
- Product Manufacturer, Model Number, Serial Number(s)

4. Applications must be postmarked February 15, 2024, or earlier, to be eligible for a rebate. **ALL** applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. **INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED.** Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date.

- Keep a copy of all mailed forms and required documents (including receipts and home improvement contracts) for your records.
- Be prepared to participate in any required verification of installation(s). SoCalGas may verify the energy-efficient product(s), customer eligibility, and installation prior to payment of rebate.
- If all program requirements are met, a rebate check is generally mailed within 90 days, unless your application is selected for verification, which may take additional time.

Questions? Call 1-800-508-2348 or email multifamilyrebates@socalgas.com.

E-mail your completed application packet to: multifamilyrebates@socalgas.com.

Or mail it to:

SoCalGas, 2023 Multifamily Rebates Program
M.L. GT 20B3
P.O. Box 513249
Los Angeles, CA 90099-4722

The Multifamily Energy Efficiency Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods and/or services are the sole responsibility of customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by customer. SoCalGas does not endorse, qualify or guarantee the work of any third party contractor utilized in connection with this program.** Customers who choose to participate in this program are not obligated to purchase any additional services offered by any such contractor. Eligibility requirements apply; see the program conditions for details.

TERMS AND CONDITIONS

Original or digital signature required.

1. I understand that (a) applications are accepted on a first-come, first-served basis while funding is available, or until discontinued by the California Public Utilities Commission (CPUC), and must be postmarked within 45 days after the 2023 program termination date to be considered eligible for a rebate, and (b) qualified products must be purchased and installed on or after January 1, 2023 and no later than December 31, 2023. I understand that these purchase and install periods will end earlier if funds are no longer available, and this program shall at all times be subject to change or termination without prior notice. INCOMPLETE and INCORRECT APPLICATIONS WILL NOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis, based upon the new receipt date.
2. I represent that I am either the property owner, property manager or an authorized agent for the property owner, of the residential multifamily dwelling described in this application, which is occupied by SoCalGas customer(s) and has a valid meter(s) served by SoCalGas. I understand that I am only eligible to receive rebates for products that correspond directly to the type of service (i.e., natural gas distribution) for which my residential multifamily dwelling currently receives service from SoCalGas. Residential multifamily dwellings are defined as residential apartments, homeowners associations and/or mobile home parks with two or more units. The dwelling units must be fully constructed and occupied. New construction does not qualify.
3. I certify that the qualified energy-efficiency products were purchased and installed on or after January 1, 2023 and no later than December 31, 2023. These products are for use in my residential multifamily dwelling or common area.
4. I have submitted the required documents establishing proof-of-purchase for the products applied for in this application which are paid-in-full itemized sales receipt(s), paid contractor invoice or paid Home Improvement Contract (HIC), with manufacturer name(s), model number(s), serial number(s), square footage and any other required documentation.
5. I certify that all energy-efficiency products were purchased new, and I understand that resale products and products leased, rebuilt, rented and received from insurance claims or won as a prize, or new parts installed in existing products do not qualify.
6. I understand rebates will only be paid for products that meet the program specifications described on the Rebate Products Forms and related Specifications sheets.
7. Rebates are generally considered subsidies for tax purposes and could be taxable income. I understand that I am urged to consult your tax advisor concerning the taxability of these rebates. I understand that rebates greater than \$600 will be reported to the IRS on Form 1099 unless I have checked corporation or exempt tax status (page 3) of this application form. SoCalGas is not responsible for any taxes that may be imposed on my property as a result of your receipt of this rebate.
8. I understand that the rebate amount cannot exceed the total of the purchase price and installation cost. Sales taxes and delivery are not included in the item's purchase prices.
9. In the event that I choose to participate in the On-Bill Financing Program offered by SoCalGas to obtain financing for the products listed in this rebate form, I understand that the terms and conditions of participation in the On-Bill Financing Program will control (including, without limitation, the calculation of the rebate amount for the products listed in this rebate form) any conflict between the terms and conditions applicable to participation in this program and the On-Bill Financing Program.
10. I understand the qualified products may be self-installed, installed by a contractor, manufacturer or an appliance dealer.
11. **I understand and agree that the choice of the energy-efficiency products, selection of contractor, manufacturer, or dealer, purchase of materials, work performed and the payment thereof are my sole responsibility. I understand that SoCalGas makes no representations regarding any products or services, contractors, manufacturers, dealers, materials or workmanship, in each case, with respect to this program. I also understand that SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of the products, services or measures. I hereby waive any and all claims against SoCalGas and its affiliates, and its and their respective directors, officers, employees and authorized agents (collectively, "SoCalGas Parties," and each, individually, a "SoCalGas Party") and will, to the fullest extent permitted under applicable law, indemnify and hold harmless each SoCalGas Party for any claims arising out of or relating to the installation and/or use of the energy efficiency product(s) referred to in this application or otherwise related to this program. Without limiting the generality of the foregoing, to the maximum extent permitted under applicable law, none of the SoCalGas Parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind. I agree that, to the maximum extent permitted under applicable law, none of the SoCalGas Parties shall have any liability whatsoever concerning the quality, safety or installation of the energy efficiency products, including their fitness, workmanship or any other matter.**
12. I am responsible for meeting all program requirements and complying with my state/county/city governments, the property owner and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations pertaining to all installations. I further understand that it is my sole responsibility to ensure all rebated products are installed as per all manufacturers' specifications.
13. I agree to allow SoCalGas' representative and/or CPUC representative reasonable access to verify the installed products. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified products. I understand this inspection is for the purpose of determining that the installed products meet all program(s) requirements.
14. I understand SoCalGas is not responsible for any items lost or destroyed in transit.
15. I understand that rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance, and that a virtual video inspection may be requested to verify the installation of the energy-efficiency product prior to rebate payment.
16. I understand that I cannot receive energy efficiency incentive for the same product or the replacement of a product from more than one California Investor-Owned Utility (IOU) participating in this program or other third party programs offering rebates, financing and other incentives, funded by the California Public Utilities Commission (CPUC). I understand that I cannot receive an incentive for any product for which I have received an incentive from SoCalGas in the prior five years from the application date.

PROPERTY OWNER OR MANAGER SIGNATURE

☐ I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEET.

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

As applicable: ☐ By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

Print Name

Signature

Date

APPLICATION FORM

CUSTOMER INFORMATION

Please provide all the information requested on this form, it is important for processing and inspection. A SoCalGas representative may conduct an inspection to verify product(s) purchased and installed.

SoCalGas Account Number

Rate Schedule (GR, GM)

Name (as it appears on your SoCalGas bill)

\$
Total Rebate Requested (total from product form)

PROPERTY OWNER OR MANAGER INFORMATION

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

Name

Name of Multifamily Property

Daytime Phone Number

Email

SITE OR PRODUCT ADDRESS

Please include site contact best suited to coordinate a property inspection (as needed) for rebate processing.

Address

City

ZIP

Number of Units at Property

Site Contact Person/Inspection Contact

Site Contact Daytime Phone Number

Site Contact Email

CONTRACTOR INFORMATION

☐ Non-corporation ☐ Exempt (e.g., tax exempt, non-profit)

Company Name

Company Representative Name

CSLB Number

Daytime Phone Number

Email

PAYEE INFORMATION

Tax Status (if business): ☐ Corporation ☐ Partnership ☐ LLC ☐ Individual or Sole Proprietor ☐ Exempt (e.g., tax exempt, non-profit)

Payee Name (make rebate check payable to)

Federal Tax ID Number or SSN

Mailing Address

City

ZIP

PAYMENT RELEASE AUTHORIZATION (signature required)

PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER: Your authorization is required if the rebate check is to be made payable to another individual or entity. By signing below, I am authorizing this payment of my rebate to the third party ("Payee") named above and I understand that I will not be receiving a rebate check from SoCalGas. I also understand that my release of the payment to the Payee does not exempt me from the rebate requirements outlined in this application. If Payee is a business, federal tax ID or Social Security Number must be provided. Southern California Gas Company will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on you as a result of this rebate.

Print Name

Signature

Date

PRODUCT SPECIFICATIONS AND REBATES

Requirements: Must have natural gas distributed to the installation address by SoCalGas and product must comply with energy efficiency specifications below. Please look for the Uniform Energy Factor (UEF), Thermal Efficiency or Recovery Efficiency on equipment, specification sheet or on the packaging box.

PRODUCT	Quantity Installed (A)	Rebate per Quantity Installed (B)	Rebate Total Amount (A x B)
WATER HEATING REBATES			
Central System Natural Gas Water Storage Heaters Tier 1: 90% to 95% Thermal Efficiency Tier 2: 96% or Greater Thermal Efficiency Equipment installations from January 1, 2023 to March 31, 2023 will receive a tier 1 rebate of \$5 per mbtu or tier 2 rebate of \$5 per mbtu. Must have a rated or measured capacity of 80 gallons or greater and provide hot water to building complex of two or more units. Rebate based on input mBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.		Tier 1: \$5 per mBtu Tier 2: \$6 per mBtu	
Central System Natural Gas Boilers Tier 1: 90% to 95% Thermal Efficiency Tier 2: 96% or Greater Thermal Efficiency Equipment installations from January 1, 2023 to March 31, 2023 will receive a tier 1 rebate of \$4 per mbtu or tier 2 rebate of \$4 per mbtu. Boiler must not be used for industrial purposes. Boiler must replace existing natural gas equipment. Boiler for pool or spa does not qualify. Boilers may be used for space and water heating, or water heating only. Boiler with less than 300 Mbtuh installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate. Rebate based on input mBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.		Tier 1: \$4 per mBtu Tier 2: \$5 per mBtu	
Central System Natural Gas Tankless Water Heaters Tier 1: 90% to 95% Thermal Efficiency Tier 2: 96% or Greater Thermal Efficiency Equipment installations from January 1, 2023 to March 31, 2023 will receive a tier 1 rebate of \$4 per mbtu or tier 2 rebate of \$4 per mbtu. Water heater must not be used for industrial purposes. Water heater must replace existing natural gas equipment. Water heater for pool or spa does not qualify. Water heater may be used for space and water heating, or water heating only. Water heaters with less than 300 Mbtuh installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate. Rebate based on input mBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.		Tier 1: \$4 per mBtu Tier 2: \$5 per mBtu	
Natural Gas Tankless Water Heaters (In Dwelling) UEF .82 to .86 Tankless water heaters must be replacing storage water heaters in individual apartment units. Equipment installations from January 1, 2023 to March 31, 2023 will receive a rebate of \$600.		\$80	
Controllers for Natural Gas Water Heaters and/or Boilers		\$700–\$1,400 See separate application available at socialgas.com/multifamily .	

* Central domestic hot water systems must serve two or more dwelling units.

PRODUCT	Quantity Installed (A)	Rebate per Quantity Installed (B)	Rebate Total Amount (A x B)
OVEN REBATES			
Energy-Efficient Residential Natural Gas Ovens Find qualifying ovens at socalgas.com/homerebates		Standard: \$100 per unit Wall: \$300 per unit	
FIREPLACE INSERTS REBATES			
Fireplace Insert Natural Gas Tier 1: 70 to 74.9 FE Tier 2: 75 FE or Greater		Tier 1: \$300 per unit	
		Tier 2: \$500 per unit	
NATURAL GAS PATIO HEATER REBATES			
Standalone Quantifying model: IR Energy - EvenGLO Equipment purchased from January 1, 2023 to November 30, 2023, does not qualify for a rebate.		Standalone: \$400 per unit	
Wall Mount Qualifying models: Easy Radiant - Equator HI-40N2, Calcana - PH-40HO 304SS, Schwank - 2313, Schwank - 2315, and IR Energy - HAB-M50 Equipment purchased from January 1, 2023 to November 30, 2023, does not qualify for a rebate.		Wall: \$400 per unit	
TOTAL AMOUNT OF ALL REBATES			

DEFINITIONS

Annual Fuel Utilization Efficiency (AFUE): The ratio of annual output energy to annual input energy, which includes any non-heating season pilot input loss and, for natural gas-or oil-fired furnaces or boilers, does not include electric energy.

Fireplace Efficiency (FE): The ratio of energy input into the fireplace that is converted to useful heat.

Thermal Efficiency: One hundred times useful energy output divided by input energy.

Uniform Energy Factor (UEF): New energy efficiency rating.

CHECK YOUR EQUIPMENT'S EFFICIENCY REQUIREMENTS

To determine that your new equipment meets the energy efficiency requirements of the multifamily rebate program. Please find the manufacturer and model number of the new energy efficient equipment and input that information into the follow website(s) to confirm the efficiency levels meet the rebate requirements.

Water Heaters, Boilers, and Tankless Water Heaters

- [MAEDBS Quick Search \(ca.gov\) — CEC](#)
- [AHRI Certification Directory \(ahridirectory.org\) — AHRI](#)
- [CCMS - Public Database \(doe.gov\) — DOE](#)

Fireplace Inserts

- [Natural Resources Canada \(nrcan.gc.ca\) — Energy Efficiency Ratings](#) — Search: fireplaces, gas

Funding is limited. Please call 1-800-508-2348 or visit socalgas.com/multifamily to make sure rebate applications are still being accepted. Applications are accepted on a first-come, first-served basis. Products must be purchased and installed after January 1, 2023 and before December 31, 2023, however, please be aware these purchase and install periods will end earlier if funds are no longer available. This program shall at all times be subject to change or termination without prior notice. This program is funded by California utility customers and administered by Southern California Gas Company under the auspices of the California Public Utilities Commission.



The ENERGY STAR® label is your assurance of energy efficiency performance that exceeds federal standards. ENERGY STAR-qualified products use less energy than standard equipment, they cost less to operate and create less pollution. Many manufacturers offer ENERGY STAR-qualified products. For product retailer listings, visit energystar.gov. ENERGY STAR and the ENERGY STAR mark are registered trademarks owned by the U.S. Environmental Protection Agency.

Additional rebates from other utilities: Your local electric and/or water utility service providers may also offer energy efficiency rebates. In some cases, they may be combined with rebates from SoCalGas for even greater savings.

APARTMENT, COMMON AREA, AND MECHANICAL PRODUCT LOCATION FORM

PRODUCT LOCATION FORM

Please provide all the information requested on this form, it is important for processing and inspection. Rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance.

Products Installed By: ☐ Self ☐ Contractor ☐ Property Manager (as authorized agent for Property Owner)

Required Information	Example	Location 1	Location 2	Location 3	Location 4	Location 5	Location 6	Location 7
Product Location Address	1234 Maple St.							
Product Location	Apt. 101							
Type of Product Installed	Water heater							
Product Make	GE							
Product Model Number	HDA2000							
Product Rating*	.67							
Serial Number	12345678							
Product Capacity (Water Heater or Boiler-Gallons)	40 gallons							
Number of Units Served by Product	1							
Common Area (L,B,P,O)**	L							
Date Purchased	1/1/23							
Date Installed	1/15/23							

*Product rating: Water Heaters or Boilers Energy Factor, Pool Heater Thermal Efficiency, Furnace or Heater AFUE or BTUH

**Common area: L = Laundry Room, B = Boiler Room, P = Pool, O = Other (describe here—e.g., spa, utility room): _____