



## 2024 MULTIFAMILY ENERGY EFFICIENCY REBATE

# APPLICATION

Cash rebates are available for the installation of qualified energy efficiency products in existing multifamily apartment dwelling units and the common areas of apartment complexes, condominiums, and mobile home parks. Residential multifamily complexes are existing construction with two or more dwelling units on residential or multifamily rates (GR, GM)<sup>1</sup>.

### HOW TO APPLY

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1. Read the Terms and Conditions (pages 3–4).
2. Qualifying product(s) must be purchased, and installed between January 1, 2024 and December 31, 2024 to be eligible for a rebate. Do it yourself, or hire a licensed contractor for the installation. Please refer to the specification sheet product form (pages 7–8) for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application and must be new. New construction homes do not qualify.
3. Incomplete applications will not be processed or reviewed. A completed application must include all of the following items:
  - Sign and date the Terms and Conditions (pages 3-4) and the Payment Release Authorization (page 6) Form. Digital signatures are acceptable. If Account

Holder is the payee, the payee information (page 5) must be fully completed so we are able to provide an accurate payment of rebate.

- Indicate product installed on Product Specification and Rebates Form (pages 7–8) and indicate quantity installed to calculate expected rebate.
- Complete Product Location Form (page 9) to show where the product was installed at the property, date installed, date purchased, and the number of units that will be served by the product.
- Provide a copy of a recent SoCalGas bill for the natural gas account serving the energy-efficient product. Address and account number must match the name, site address, and account number on the application.



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<sup>1</sup> To qualify for a SoCalGas Multifamily Energy Efficiency rebate, customers must be on a Residential (GR) or Multifamily (GM) rate. Check your SoCalGas bill under “Current Charges” to find your rate. For more info on rates, visit: [socalgas.com/regulatory/tariffs/tariffs-rates.shtml](https://socalgas.com/regulatory/tariffs/tariffs-rates.shtml)

- Provide a copy of **PAID-IN-FULL** receipts, contractor's or home improvement contractor's invoice(s). The Contractors State License Board (CSLB) requires that licensed contractors provide you with an Home Improvement Contract (HIC) if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor installation was less than \$500. If an HIC is your proof of purchase, it must be the original given to you by your contractor and must be signed and dated by both you and your licensed contractor. If the signatures are not dated, the date that the HIC was written will determine the product purchase date. Cash on delivery (COD) and estimates are not acceptable proof of payment UNLESS the COD invoice is accompanied by a delivery receipt, or an install date is noted on the invoice.

Receipts/invoices must show a zero balance and list:

- Vendor Name and Info
- Purchase Date
- Product Manufacturer, Model Number, Serial Number(s)

- 4. Applications must be postmarked December 31, 2024, or earlier, to be eligible for a rebate. **ALL** applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. **INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED.** Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date.

- Keep a copy of all mailed forms and required documents (including receipts and home improvement contracts) for your records.
- Be prepared to participate in any required verification of installation(s). SoCalGas may verify the energy-efficient product(s), customer eligibility, and installation prior to payment of rebate.
- If all program requirements are met, a rebate check is generally mailed within 90 days, unless your application is selected for verification, which may take additional time.

If you have questions or would like to know if your property is eligible: Call 1-800-508-2348 or email [multifamilyrebates@socalgas.com](mailto:multifamilyrebates@socalgas.com)

E-mail your completed application packet to: [multifamilyrebates@socalgas.com](mailto:multifamilyrebates@socalgas.com)

Or mail it to:

**SoCalGas, 2024 Multifamily Rebates Program  
M.L. GT 20B3  
P.O. Box 513249  
Los Angeles, CA 90099-4722**

# APPLICATION FORM

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## CUSTOMER INFORMATION

Please provide all the information requested on this form, it is important for processing and inspection. A SoCalGas representative may conduct an inspection to verify product(s) purchased and installed.

SoCalGas Account Number

Name (as it appears on your SoCalGas bill)

How did you hear about this program (Trade Show, Expo, Email, Flyer, ext.)?

Is the primary language spoken English?  Yes  No

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## PROPERTY OWNER OR MANAGER INFORMATION

Check One:  Property Owner  Property Manager (as authorized agent for Property Owner)

Name

Name of Multifamily Property

Daytime Phone Number

Email

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## SITE OR PRODUCT ADDRESS

Please include site contact best suited to coordinate a property inspection (as needed) for rebate processing.

Address

City

ZIP

Number of Units at Property

Site Contact Person/Inspection Contact

Site Contact Daytime Phone Number

Site Contact Email

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## CONTRACTOR INFORMATION

Non-corporation  Exempt (e.g., tax exempt, non-profit)

Company Name

Company Representative Name

CSLB Number

Daytime Phone Number

Email

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## PAYEE INFORMATION

Tax Status (if business):  Corporation  Partnership  LLC  Individual or Sole Proprietor  Exempt (e.g., tax exempt, non-profit)

Payee Name (make rebate check payable to)

Federal Tax ID Number or SSN

Mailing Address

City

ZIP

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# PRODUCT SPECIFICATIONS AND REBATES

**Requirements:** Must have natural gas distributed to the installation address by SoCalGas and product must comply with energy efficiency specifications below. Please look for the Uniform Energy Factor (UEF), Thermal Efficiency or Recovery Efficiency on equipment, specification sheet or on the packaging box.

PRODUCT	Quantity Installed (A)	Rebate per Quantity Installed (B)	Rebate Total Amount (A x B)
<b>WATER HEATING REBATES*</b>			
<p><b>Central System Natural Gas Water Storage Heaters</b></p> <p><b>Tier 1: 90% to 95% TE or RE</b>  <b>Tier 2: 96% or Greater TE or RE</b></p> <p>Must have a rated or measured capacity of 80 gallons or greater and provide hot water to building complex of two or more units.                      Rebate based on input mBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.</p>		Tier 1: \$5 per mBtu  Tier 2: \$6 per mBtu	
<p><b>Central System Natural Gas Boilers</b></p> <p><b>Tier 1: 90% to 95% TE or RE</b>  <b>Tier 2: 96% or Greater TE or RE</b></p> <p>Boiler must not be used for industrial purposes. Boiler must replace existing natural gas equipment. Boiler for pool or spa does not qualify. Boilers may be used for space and water heating, or water heating only. Boiler with less than 300 Mbtuh installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate.                      Rebate based on input mBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.</p>		Tier 1: \$4 per mBtu  Tier 2: \$5 per mBtu	
<p><b>Central System Natural Gas Tankless Water Heaters</b></p> <p><b>Tier 1: 90% to 95% TE or RE</b>  <b>Tier 2: 96% or Greater TE or RE</b></p> <p>Water heater must not be used for industrial purposes. Water heater must replace existing natural gas equipment. Water heater for pool or spa does not qualify. Water heater may be used for space and water heating, or water heating only. Water heaters with less than 300 Mbtuh installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate.                      Rebate based on input mBtu. Please contact SoCalGas at 1-800-508-2348 to calculate rebate.</p>		Tier 1: \$4 per mBtu  Tier 2: \$5 per mBtu	
<p><b>Natural Gas Tankless Water Heaters (In Dwelling)</b></p> <p><b>Tier 1: .82 – .86 UEF</b>  <b>Tier 2: .87 – .94 UEF</b>  <b>Tier 3: .95 UEF</b>  <b>Tier 4: .96 UEF or Greater</b></p> <p>Tankless water heaters must be replacing storage water heaters in individual apartment units.</p>		Tier 1: \$80  Tier 2: \$800  Tier 3: \$1,000  Tier 4: \$1,200	

\* Central domestic hot water systems must serve two or more dwelling units.

PRODUCT	Quantity Installed (A)	Rebate per Quantity Installed (B)	Rebate Total Amount (A x B)
<b>BOILER CONTROLLERS*</b>			
<p><b>Domestic Hot Water Loop Temperature Controller</b></p> <p>Rebate applies to new installations on existing natural gas-heated domestic hot water common systems serving multifamily dwelling units, provide the ability to lower temperatures during low-use periods and have a by-pass capability to allow service to the boiler. Must have natural gas distributed to the installation address by SoCalGas. Central Domestic Water Heating (CDWH) system must be in proper working condition to qualify. Manufacturer name, serial number, and model number must be included in the copy of your receipt.</p> <p><b>*Picture requirements:</b> A minimum of three (3) geotagged photos.</p> <ul style="list-style-type: none"> <li>• One (1) photo of the water heating/boiler system in its entirety showing the new Boiler Controller is installed and no demand-controlled recirculation pump is installed.</li> <li>• One (1) photo of the recirculation pump being connected directly to the power surge.</li> <li>• One (1) photo of the boiler controller showing the model and serial number.</li> </ul> <p><i>Failure to provide, are deemed insufficient, or the photos not geotagged, may result in a virtual or inperson inspection.</i></p> <p>Do you already have a boiler controller installed or previously installed at this site?    Yes    No</p> <p>Do you have a recirculation pump control installed?    Yes    No</p> <p>Do you have hydronic heating?    Yes    No</p>		<p>Tier 1: Buildings w/≤35 \$700</p> <p>Tier 2: Buildings w/&gt;35 \$1,400</p>	

PRODUCT	Quantity Installed (A)	Rebate per Quantity Installed (B)	Rebate Total Amount (A x B)
<b>OVEN REBATES</b>			
<p><b>Energy-Efficient Residential Natural Gas Ovens</b></p> <p>Find qualifying ovens at <a href="http://socialgas.com/homerebates">socialgas.com/homerebates</a></p>		<p>Standard: \$100 per unit</p> <p>Wall: \$300 per unit</p>	
<b>FIREPLACE INSERTS REBATES</b>			
<p><b>Fireplace Insert Natural Gas</b></p> <p>Tier 1: 70 to 74.9 FE Tier 2: 75 FE or Greater</p>		<p>Tier 1: \$300 per unit</p> <p>Tier 2: \$500 per unit</p>	
<b>NATURAL GAS PATIO HEATER REBATES</b>			
<p><b>Standalone</b></p> <p>Quantifying natural gas model: <b>IR Energy – EvenGLO (GA301MP, GA301M, GA301T&amp;U)</b></p>		<p>Standalone: \$400 per unit</p>	
<p><b>Wall Mount</b></p> <p>Qualifying natural gas models: <b>Easy Radiant - Equator HI-40N2, Calcana - PH-40HO 304SS, Schwank - 2313, Schwank - 2315, and IR Energy - HAB-M50</b></p>		<p>Wall: \$400 per unit</p>	
<b>TOTAL AMOUNT OF ALL REBATES</b>			

# APARTMENT, COMMON AREA, AND MECHANICAL PRODUCT LOCATION FORM

Please provide all the information requested on this form, it is important for processing and inspection. Rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance.

Products Installed By:  Self  Contractor  Property Manager (as authorized agent for Property Owner)

Required Information	Example	Location 1	Location 2	Location 3	Location 4	Location 5	Location 6	Location 7
Product Location Address	1234 Maple St.							
Product Location	Apt. 101							
Type of Product Installed	Water heater							
Product Make	GE							
Product Model Number	HDA2000							
Product Rating*	.67							
Serial Number	12345678							
Product Capacity (Water Heater or Boiler-Gallons)	40 gallons							
Number of Units Served by Product	1							
Common Area (L,B,P,O)**	L							
Date Purchased	1/1/24							
Date Installed	1/15/24							

\*Product rating: Central water heating systems: Thermal Efficiency (TE), Tankless water heater: Uniform Energy Factor (UEF), Fireplace Insert: Fireplace Efficiency (FE)

\*\*Common area: L = Laundry Room, B = Boiler Room, P = Pool, O = Other (describe here—e.g., spa, utility room): \_\_\_\_\_

## DEFINITIONS

**Annual Fuel Utilization Efficiency (AFUE):** The ratio of annual output energy to annual input energy, which includes any non-heating season pilot input loss and, for natural gas-or oil-fired furnaces or boilers, does not include electric energy.

**Fireplace Efficiency (FE):** The ratio of energy input into the fireplace that is converted to useful heat.

**Recovery Efficiency (RE):** One hundred times useful energy output divided by input energy.

**Thermal Efficiency (TE):** One hundred times useful energy output divided by input energy.

**Uniform Energy Factor (UEF):** New energy efficiency rating.

## CHECK YOUR EQUIPMENT'S EFFICIENCY REQUIREMENTS

To determine that your new equipment meets the energy efficiency requirements of the multifamily rebate program. Please find the manufacturer and model number of the new energy efficient equipment and input that information into the follow website(s) to confirm the efficiency levels meet the rebate requirements.

### Water Heaters, Boilers, and Tankless Water Heaters

- [MAEDBS Quick Search \(ca.gov\) – CEC](https://www.ca.gov/maedbs)
- [AHRI Certification Directory \(ahridirectory.org\) – AHRI](https://www.ahridirectory.org)
- [CCMS - Public Database \(doe.gov\) – DOE](https://www.doe.gov/ccms)

### Fireplace Inserts

- [Natural Resources Canada \(nrcan.gc.ca\) – Energy Efficiency Ratings](https://www.nrcan.gc.ca/energy-efficiency-ratings) — Search: fireplaces, gas

# TERMS AND CONDITIONS

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## Original or digital signature required.

1. I understand that (a) applications are accepted on a first-come, first-served basis while funding is available, or until discontinued by the California Public Utilities Commission (CPUC), and must be postmarked by December 31, 2024, or earlier, to be considered eligible for a rebate, and (b) qualified products must be purchased and installed on or after January 1, 2024 and no later than December 31, 2024. I understand that these purchase and install periods will end earlier if funds are no longer available, and this program shall at all times be subject to change or termination without prior notice. INCOMPLETE and INCORRECT APPLICATIONS WILL NOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis, based upon the new receipt date.
2. I represent that I am either the property owner, property manager or an authorized agent for the property owner, of the residential multifamily dwelling described in this application, which is occupied by Southern California Gas Company (SoCalGas) customer(s) and has a valid meter(s) served by SoCalGas. I understand that I am only eligible to receive rebates for products that correspond directly to the type of service (i.e., natural gas distribution) for which my residential multifamily dwelling currently receives service from SoCalGas. Residential multifamily dwellings are defined as residential apartments, homeowners associations and/or mobile home parks with two or more units. The dwelling units must be fully constructed and occupied. New construction does not qualify.
3. I certify that the qualified energy-efficiency products were purchased and installed on or after January 1, 2024 and no later than December 31, 2024. These products are for use in my residential multifamily dwelling or common area.
4. I have submitted the required documents establishing proof-of-purchase for the products applied for in this application which are paid-in-full itemized sales receipt(s), paid contractor invoice or paid Home Improvement Contract (HIC), with manufacturer name(s), model number(s), serial number(s), square footage and any other required documentation.
5. I certify that all energy-efficiency products were purchased new, and I understand that resale products and products leased, rebuilt, rented and received from insurance claims or won as a prize, or new parts installed in existing products do not qualify.
6. I understand rebates will only be paid for products that meet the program specifications described on the Rebate Products Forms and related Specifications sheets.
7. Rebates are generally considered subsidies for tax purposes and could be taxable income. I understand that I am urged to consult your tax advisor concerning the taxability of these rebates. I understand that rebates greater than \$600 will be reported to the IRS on Form 1099 unless I have checked corporation or exempt tax status (page 3) of this application form. SoCalGas is not responsible for any taxes that may be imposed on my property as a result of your receipt of this rebate.
8. I understand that the rebate amount cannot exceed the total of the purchase price and installation cost. Sales taxes and delivery are not included in the item's purchase prices.
9. In the event that I choose to participate in the On-Bill Financing Program offered by SoCalGas to obtain financing for the products listed in this rebate form, I understand that the terms and conditions of participation in the On-Bill Financing Program will control (including, without limitation, the calculation of the rebate amount for the products listed in this rebate form) any conflict between the terms and conditions applicable to participation in this program and the On-Bill Financing Program.
10. I understand the qualified products may be self-installed, installed by a contractor, manufacturer or an appliance dealer.
- 11. I understand and agree that the choice of the energy- efficiency products, selection of contractor, manufacturer, or dealer, purchase of materials, work performed and the payment thereof are my sole responsibility. I understand that SoCalGas makes no representations regarding any products or services, contractors, manufacturers, dealers, materials or workmanship, in each case, with respect to this program. I also understand that SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of the products, services or measures. I hereby waive any and all claims against SoCalGas and its affiliates, and its and their respective directors, officers, employees and authorized agents (collectively, "SoCalGas Parties," and each, individually, a "SoCalGas Party") and will, to the fullest extent permitted under applicable law, indemnify and hold harmless each SoCalGas Party for any claims arising out of or relating to the installation and/or use of the energy efficiency product(s) referred to in this application or otherwise related to this program. Without limiting the generality of the foregoing, to the maximum extent permitted under applicable law, none of the SoCalGas Parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind. I agree that, to the maximum extent permitted under applicable law, none of the SoCalGas Parties shall have any liability whatsoever concerning the quality, safety or installation of the energy efficiency products, including their fitness, workmanship or any other matter.**
12. I am responsible for meeting all program requirements and complying with my state/county/city governments, the property owner and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations pertaining to all installations. I further understand that it is my sole responsibility to ensure all rebated products are installed as per all manufacturers' specifications.
13. I agree to allow SoCalGas' representative and/or CPUC representative reasonable access to verify the installed products. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified products. I understand this inspection is for the purpose of determining that the installed products meet all program(s) requirements. I understand that rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance, and that an on-site or virtual video inspection may be requested to verify the installation of the energy-efficiency product prior to rebate payment.
14. I understand SoCalGas is not responsible for any items lost or destroyed in transit.
15. I understand that I cannot receive energy efficiency incentive for the same product or the replacement of a product from more than one California Investor-Owned Utility (IOU) participating in this program or other third party programs offering rebates, financing and other incentives, funded by the California Public Utilities Commission (CPUC).



## PROPERTY OWNER OR MANAGER SIGNATURE

I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEET.

Check One:  Property Owner  Property Manager (as authorized agent for Property Owner)

As applicable:  By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## PAYMENT RELEASE AUTHORIZATION (signature required)

PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER: Your authorization is required if the rebate check is to be made payable to another individual or entity. By signing below, I am authorizing this payment of my rebate to the third party ("Payee") named above and I understand that I will not be receiving a rebate check from Southern California Gas Company (SoCalGas). I also understand that my release of the payment to the Payee does not exempt me from the rebate requirements outlined in this application. If Payee is a business, federal tax ID or Social Security Number must be provided. SoCalGas will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. SoCalGas is not responsible for any taxes that may be imposed on you as a result of this rebate.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

The Multifamily Energy Efficiency Rebate Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase and ownership of goods and/or services are the sole responsibility of the customer. Customers who choose to participate in this program are not obligated to purchase any additional goods or services offered by manufacturer, vendor, service provider, or any other third party. **SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of selected goods and/or services selected by customer. SoCalGas does not endorse, qualify, or guarantee the work of any third party.** Eligibility requirements apply; see the program conditions for details.