

SoCalGas offers a variety of rebates on natural gas products that could help you save money and make your home more energy efficient. This application contains details on qualifying products, rebate amounts, and how to apply.



It is simple and fast to apply for most rebates using our mobile application process. Simply scan the QR code or go to socalgas.com/Rebates to apply.

## **How To Apply**

- **1.** Read the terms and conditions included in this application package.
- 2. Qualifying product(s) must be purchased and installed between January 1, 2024 and December 31, 2024 to be eligible for a rebate. Do it yourself, or hire a licensed contractor for the installation. Please refer to the specification sheet product form for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application and must be new. New construction homes do not qualify.
- **3.** Mail a complete application that includes all of the following items:
- □ **Completed form.** Please complete Sections 1-5. Customers must sign, print their name, and date the application.
- ☐ A copy of your current SoCalGas bill.
- □ A copy of proof of permit closure (REQUIRED for furnace installations). In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before rebate payment will be released for a natural gas furnace. Contractors must sign, date, and provide the permit number on Page 3, Section 4. Customers are responsible for meeting all program requirements and/or homeowner's association requirements (if any) regarding location conditions, restriction codes, ordinances, rule and regulations covering installations.
- □ Paid receipt(s) or proof of purchase. See proof of purchase requirements on Page 2.
- □ Owners who purchased and installed equipment in a rental home: Proof of property ownership (property tax bill, deed, mortgage, or homeowners insurance statement) is required when owner has purchased and installed equipment in a rental home. Name and address shown on proof of property ownership must match install address listed on the application form.

■ Manufactured/Mobile home customers: If you live in a manufactured/mobile home that operates using a master meter (that is, if you do not have an individual meter for your property), please have the SoCalGas account holder (e.g., park owner or property manager) fill out the customer information (Section 2) and sign the application (Section 4). Fill out Section 3 if you are requesting payment to be paid to someone other than the account holder.

Applications must be postmarked December 31, 2024, or earlier, to be eligible for a rebate. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. **INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED**. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date.

SoCalGas uses email as their method of formal communication. Please be sure the email you provide on this application is fully accurate for communication purposes. Any incomplete application status notifications will be conducted via email from our rebate processing staff. SoCalGas does not share email addresses for marketing purposes.

- Keep a copy of all mailed forms and required documents (including receipts and home improvement contracts) for your records.
- 2. Be prepared to participate in any required verification of installation(s). SoCalGas may verify the energy-efficient product(s), customer eligibility, and installation prior to payment of rebate.

Continued on next page.

- 3. If all program requirements are met, a rebate payment is generally mailed within six to eight weeks, unless your application is selected for verification, which may take additional time.
- Any payments will be issued by the Choice Digital Corporation, a third party disbursement processor on behalf of the Southern California Gas Company.

**Please Note:** Your payment may be in the form of a digital Prepaid Mastercard or a physical Prepaid Mastercard.

### **Proof of Purchase Requirements**

While you may install some of the products yourself, we recommend all equipment to be installed by a licensed contractor. The proof of purchase and other documentation required to process your rebate application may differ depending on who completes the installation. All products must be installed prior to submitting your completed forms and other required documentation.

Home improvement contracts (HIC) and/or paid invoice/receipts may be used as proof of purchase. The Contractors State License Board (CSLB) requires that licensed contractors provide you with an HIC if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor installation was less than \$500. If an HIC is your proof of purchase, it must be the original given to you by your contractor and must be signed and dated by both you and your licensed contractor. If the signatures are not dated, the date that the HIC was written will determine the product purchase date.

#### **Proof of Purchase must include the following information:**

- 1. Retailer or contractor name, business address, and phone.
- **2.** Itemized description of each product, including such information as:
  - **a.** Manufacturer, product make and model number(s), and other identifying information.
  - **b.** Equipment-only cost.
  - **c.** Solar Uniform Energy Factor (SUEF) for solar thermal systems.
- **3.** Invoice that includes purchase price per product, and notes "Paid in Full" or lists payment terms if applicable.
- 4. Product installation date, unless self-installed.
- **5.** Cash on delivery (C.O.D.) will be accepted as proof of purchase provided C.O.D. invoice is accompanied by a delivery receipt, or an install date is noted on the invoice.

Altered receipts will not be accepted.

A product specification sheet is included in this application (Page 5) to make sure your installed product meets the qualification requirements of the program.

For additional information on home improvement contracts or the status of your contractor's license, visit cslb.ca.gov or call the CSLB at 800-321-CSLB (2752).

#### **Terms and Conditions**

- 1. To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by Southern California Gas Company (hereinafter referred to as, SoCalGas) for the installation address and, (b) the product(s) I have installed must qualify as described on the specification sheet incorporated herein by this reference and be designed to reduce my consumption of the energy distributed to me by SoCalGas at the installation address. I understand I must complete a separate application for each installation address for which I am requesting a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
- 2. I understand the rebate offer is limited to residential customers for residential use. The energy-efficient product(s) must be installed in a residential dwelling within SoCalGas' service area. The dwelling unit must be fully constructed and occupied. New construction homes do not qualify.
- 3. I understand the program term is January 1, 2024 through December 31, 2024, and may end sooner if allocated funds are depleted. Product purchases and installations made prior to January 1, 2024 or after December 31, 2024 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, refurbished, purchased at auction, received from warranty or insurance claims, won as a prize, received as a gift, purchased with rewards points, and new parts installed in existing products do not qualify. Funds are limited. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. The program may be modified or terminated without prior notice. In the event rebate amounts change during the program period, the order/purchase data and/or application postmark date will be used to determine product eligibility and rebate amount.
- 4. I understand that a signed and dated rebate application form, completed product form incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to SoCalGas' Processing Center postmarked by December 31, 2024 to be considered eligible for payment of a rebate. A rebate payment for qualifying product(s) is generally mailed or emailed appropriately six to eight weeks after SoCalGas receives and approves a completed application, including all required documentation, unless an application is selected for a verification, which may add additional time.
- 5. I will allow, if requested, SoCalGas' and/or California Public Utilities Commission (CPUC) representative reasonable access to my home or through geolocation from pictures, video conferencing or onsite visits to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that SoCalGas may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.

- 6. I have installed qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) (as defined in the specification sheet) determines the rebate amount. The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Purpose Surcharge funds. Products receiving a SoCalGas rebate at the point-of-sale, as an instant markdown, through a Regional Energy Network or Home Upgrade Program, or through a manufacturer/distributor, do not qualify for a mail-in or online rebate.
- 7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that the manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of SoCalGas. I understand that SoCalGas makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SOCALGAS MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITHESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that SoCalGas has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2024 Home Energy Efficiency Rebate Program. I waive any and all claims against SoCalGas, its parent company, affiliate companies, directors, officers, employees, and agents, arising out of activities conducted by or on behalf of SoCalGas in connection with my application for any rebate(s) under the 2024 Home Energy Efficiency Rebate Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, inclidental, consequential, exemplary, reliance, punitive, or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
- 8. I am responsible for meeting all program requirements and complying with my state/county/ city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations covering this installation. In accordance with California Public Utilities Code section 399.4(b), I (or my contractor) must provide proof of permit closure before any release payment for any rebate or incentive for the purchase or installation of a natural gas furnace.
- 9. If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
- I understand that SoCalGas is not responsible for items lost or destroyed in the mail/ transit.

**APPLICATION PAGE 1** 

## **APPLICATION FORM**

Please complete and sign this form using black or blue ink.

### Please send this form and supporting materials to:

SoCalGas, 2024 Home Energy Efficiency Rebate Program, P.O. Box 512670, Los Angeles, CA 90051-0670

<b>Type of Meter:</b> □ Individual □ Ma	ster-metered	:: □ Owner Occupied Or □ Renter Occup
Property Type: ☐ Detached Home (S	ngle Family)	Condominium
<b>Customer Information</b> Is	the primary language spoken English? ☐ Yes ☐ [	No
Name (as it appears on the SoCalGa	s bill) SoCalGas Account Nu	ımber
Install Address	City	ZIP
Mailing Address	City	ZIP
Daytime Phone Number	Email Address	
Complete this section only if payment is payment of my rebate to the third party of "payee" is a business, requested tax exempt me from the rebate requirement of the recome of the customer responsible to you of the customer responsible to a corporation or are exempted.	ent Goes to Name and Mailing Address Diffs going to someone other than the SoCalGas account holder ("payee") named below and I understand that I will not be information must be provided. I also understand that my releast outlined in this application. SoCalGas will report this pay ceiving the benefit of the rebate payment) unless the payment. You are urged to consult your tax advisor concerning the tamposed on you as a result of this rebate.	or in the section above. I am authorizing this receiving the rebate payment from SoCalGa ease of the payment to the payee does not ment made to the payee on IRS form 1099 arent is less than \$600, or you have identified
Payee (first and last name)  Mailing Address	Federal Tax ID or Social Secur City	ity Number Daytime Phone Number
Tax Status (if business):	on 🛘 Partnership 🖨 LLC 🛕 Individual or Sole Propriet	or 🛘 Exempt (i.e., Tax Exempt, Non-Prof
have read, and agree to the <b>Terms</b>	and Conditions on Page 2. I certify that the information	
have read, and agree to the <b>Terms</b> product(s) and/or services for which If applicable (required for furnace)	I am requesting a rebate meet the requirements in this rebate): By checking this box, I confirm that I have used a	application package.
I have read, and agree to the <b>Terms</b> product(s) and/or services for which  If applicable (required for furnace of followed applicable permitting recommends)	I am requesting a rebate meet the requirements in this rebate): By checking this box, I confirm that I have used a	application package. licensed contractor, as appropriate, and
product(s) and/or services for which  If applicable (required for furnace of followed applicable permitting recommends)	I am requesting a rebate meet the requirements in this rebate): By checking this box, I confirm that I have used a uirements for this installation.	application package. licensed contractor, as appropriate, and
I have read, and agree to the <b>Terms</b> product(s) and/or services for which  If applicable (required for furnace of followed applicable permitting recomplished included proof of permit closures.  CN  CUSTOMER Signature	I am requesting a rebate meet the requirements in this rebate): By checking this box, I confirm that I have used a uirements for this installation.  sure (required for furnace rebate) by the local permitting	application package. Ilicensed contractor, as appropriate, and authority as an attachment.  Date (mm/dd/yy)
I have read, and agree to the Terms product(s) and/or services for which If applicable (required for furnace of followed applicable permitting reducted in the Indiana of the I have included proof of permit closure I have Signature  Licensed Contractors Only REQUIREMENTS AND MEET THE REQUIREMENTS	I am requesting a rebate meet the requirements in this rebate): By checking this box, I confirm that I have used a uirements for this installation.  Sure (required for furnace rebate) by the local permitting  Print Name  Duse (authorized on the account) or Property Owner (with proof of or print of the confirm of the con	application package. Ilicensed contractor, as appropriate, and authority as an attachment.  Date (mm/dd/yy)  wnership) can sign this application.  AT THE INFORMATION I HAVE TE ARE INSTALLED AND OPERATIONAL
have read, and agree to the Terms product(s) and/or services for which If applicable (required for furnace of followed applicable permitting recomplete included proof of permit closure included proo	I am requesting a rebate meet the requirements in this rebate): By checking this box, I confirm that I have used a uirements for this installation.  sure (required for furnace rebate) by the local permitting  Print Name  Duse (authorized on the account) or Property Owner (with proof of or print of the p	application package. Ilicensed contractor, as appropriate, and authority as an attachment.  Date (mm/dd/yy)  wnership) can sign this application.  AT THE INFORMATION I HAVE TE ARE INSTALLED AND OPERATIONAL

Continued on next page. Page 3

# **5** PRODUCT REBATES

Please provide all information requested on this form and include with submitted documents.

See PRODUCT SPECIFICATIONS for more details and limitations.

Product	kButh	Rebate Amount
A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES  Tier I (92-94% AFUE)- \$1.15 per kBtuh Tier II (95-96% AFUE)- \$4.60 per kBtuh Tier III (97% AFUE or above)- \$14 per kBtuh Date Installed Date Purchased		\$
B. ENERGY STAR CERTIFIED NATURAL GAS CLOTHES DRYERS  CEF – 3.48 or greater – \$70 rebate  Date Installed Date Purchased	ENERGY STAR	\$
C. NATURAL GAS FIREPLACE INSERT  Tier I (70-74.9% FE) – \$300 rebate  Tier II (75% FE or greater) – \$500 rebate  Date Installed Date Purchased  Manufacturer Model #		\$
D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS  A \$100 rebate is available for the following energy-efficient units.  Some eligible models include:  Amana AGR6603SFB Kenmore 227511361 Samsung NX58H56OOSS  Frigidaire GCRG3060AFA LG LRG3194ST Whirlpool WFG510S0HS1  GE JGB635DEK3WW Maytag MGR6600FZ1  Date Installed Date Purchased  Model #  Visit socalgas.com/Rebates for additional qualifying models.		\$
E. NATURAL GAS POOL HEATERS  Tier I (84% - 93% TE) - \$400 rebate  Tier II (94% TE or above) - \$1,000 rebate  Date Installed Date Purchased  Manufacturer Model # Serial #		\$
F. HIGH-EFFICIENCY NATURAL GAS STORAGE WATER HEATERS  Up to 55 gallons – \$75 rebate  Qualifying units must have a UEF of .64 medium draw or UEF of .68 medium draw or high  Date Installed Date Purchased  Serial # Model #	n draw.	\$

Product	Rebate Amount
G. ENERGY STAR CERTIFIED NATURAL GAS TANKLESS WATER HEATERS  UEF of .82 – .86 – \$80 rebate UEF of .87 – .94 – \$800 rebate UEF of .95 – \$1,000 rebate UEF of .96 or above – \$1,200 rebate  Date Installed Date Purchased Serial # Model #	\$
H. ENERGY-EFFICIENT RESIDENTIAL NATURAL GAS WALL OVEN  A \$300 rebate is available for the following qualifying energy-efficient units.  Frigidaire FFGW2426U Gasland Chef Pro GS606MS  GE JGRP20SENSS JGRP0WEJWW JGRP20BEJBB1  Date Installed Date Purchased  Model #  Visit socalgas.com/Rebates for additional qualifying models.	\$
I. NATURAL GAS PATIO HEATER  A \$400 rebate is available for the following qualifying natural gas patio heater units.  Standalone - IR Energy – EvenGLO  Wall Mount - Easy Radiant - Equator HI-40N2, Calcana - PH-40HO 304SS, Schwank - 2313, Schwank - 2315, and IR Energy - HAB-M50  Date Installed Date Purchased  Model #	\$

### PRODUCT SPECIFICATIONS

#### A. ENERGY STAR CERTIFIED CENTRAL NATURAL GAS FURNACES

Qualifying ENERGY STAR natural gas furnaces must have a minimum Annual Fuel Utilization Efficiency (AFUE) of 92% to qualify for a rebate. Your C-20 contractor will be able to assist you in choosing the qualified equipment. Please visit socalgas.com/HVACguide for an important guide on heating, ventilation and air conditioning systems.

#### **B. ENERGY STAR CERTIFIED NATURAL GAS CLOTHES DRYERS**

Qualifying ENERGY STAR natural gas clothes dryers must have a minimum Combined Energy Fator (CEF) of 3.48 or greater to qualify for a rebate. List of qualifying products is available at **energystar.gov/products.** 

#### C. NATURAL GAS FIREPLACE INSERT

Qualifying units must have electronic pilot ignition.
List of qualifying products is available at **socalgas.com/Fireplace-Insert-List** 

# D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS

Must be replacing an existing natural gas oven. For additional qualifying models, visit **socalgas.com/Rebates**.

#### **E. NATURAL GAS POOL HEATERS**

Qualifying units must not exceed 500,000 British Thermal Unit (BTU). Must be replacing an existing natural gas pool heater. List of qualifying products is available at socalgas.com/Pool-Heater-List.

#### F. HIGH-EFFICIENCY NATURAL GAS STORAGE WATER HEATERS

Qualifying high-efficient natural gas storage water heaters must be 55 gallons or less. Rebates will not qualify if purchased from a statewide participating retailer. A list of qualifying products is available at **socalgas.com/Storage-Water-Heater-List**.

# G. ENERGY STAR CERTIFIED NATURAL GAS TANKLESS WATER HEATERS

Qualifying tankless water heaters must be replacing a conventional tank-type water heater in a single family detached home. List of certified products is located at **energystar.gov/products**.

# H. ENERGY-EFFICIENT RESIDENTIAL NATURAL GAS WALL OVEN

Must be replacing an existing natural gas oven. For additional qualifying models, visit **socalgas.com/Rebates.** 

#### I. NATURAL GAS PATIO HEATER

Qualifying standalone and wall mount models are noted above. For additional information, visit **socalgas.com/Rebates.** 

### **ENERGY-EFFICIENCY STARTER KIT\***

☐ Check here if you would like to receive a complimentary Energy-Efficiency Starter Kit.

The kit includes three faucet aerators (one for your kitchen, two for bathrooms) and a low-flow showerhead. Low-flow showerheads and faucet aerators are great ways to help save energy and water. These devices allow air to enter into the water stream, maintaining a high-pressure flow while reducing water usage.

Income-qualified customers may receive items in the kit plus additional no-cost home improvements through the Energy Savings Assistance Program<sup>1</sup>. More information on the Energy Savings Assistance Program can be found below.



\*This program is funded by California utility customers and administered by SoCalGas under the auspices of the California Public Utility Commission. Program funds are allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. Offer limited to customers of SoCalGas. Limit one kit per residential customer per three-year period. Please allow 4-6 weeks for delivery of the energy efficiency starter kit. SoCalGas does not endorse or warrant, whether express or implied, any manufacturer's products and shall not be liable or responsible for claims arising out of or related to the purchase, installation, use or performance of any such products.

<sup>1.</sup> Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information
Before starting your energy-efficiency project, did you know you may qualify for no-cost home improvements through the
Energy Savings Assistance Program or get a 20% discount on your monthly energy bills through the CARE program? For more
information, visit socalgas.com/Assistance or call 800-331-7593 to learn about Energy Savings Assistance Program services and
800-427-2200 for CARE program details.



#### **SOCALGAS MARKETPLACE**

Shopping for your next energy-efficient appliance has never been easier. Browse through hundreds of models, read user reviews, locate local retailers, and see which of them are eligible for rebates and low-interest Eco Financing by visiting **socalgas.com/Rebates**.

The SoCalGas Marketplace website is a third-party website which is not part of the Southern California Gas Company. Terms and Conditions and Privacy Policy on that website will apply.

NEED HELP? If you have any questions or need help filling out this application, please email scgprocessing@socalgas.com or call 888-431-2226 for assistance.

Please fill out application Pages 1—2 and print and mail the completed application packet and supporting materials to:

SoCalGas

2024 Home Energy Efficiency Rebate Program
P.O. Box 512670,
Los Angeles, CA 90051-0670

**Additional rebates from other utilities:** Your local electric and water utilities may also offer energy-efficiency rebates. In some cases, they may be combined with rebates from SoCalGas for even greater savings. Ask your tax advisor about possible federal tax credits. For information on available Federal Tax Credits for energy-efficient home improvements, visit **energystar.gov.** 

This Home Energy Efficiency Rebate Program is funded by California utility customers and administered by SoCalGas under the auspices of the California Public Utilities Commission. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until December 31, 2024 or until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods are the sole responsibility of customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods selected by customer.** Customers who choose to participate in this program are not obligated to purchase any additional goods or services offered by manufacturer, vendor, service provider, or any other third party. Eligibility requirements apply; see the program conditions for details.

1 The Energy Savings Assistance Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission. Energy improvements completed under this program are made by third-party providers contracted by SoCalGas. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods and/or services are the sole responsibility of customer. SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by customer. Customers who choose to participate in this program are not obligated to purchase any additional goods or services offered by contractor or any other third party. SoCalGas does not endorse, qualify, or guarantee the work of any contractor or other third party. Eligibility requirements apply; see the program conditions for details. The California Alternate Rates for Energy program is funded by California utility customers and administered by SoCalGas under the auspices of the California Public Utilities Commission.