

Company: Southern California Gas Company

Application: A.25-03-009

Exhibit: SCG-04

SOUTHERN CALIFORNIA GAS COMPANY

EXHIBIT 4

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**

September 30, 2026



CALIFORNIA
Public Utilities Commission

Updated:

July, 2025

General Instructions for Completing the Tables:

SoCalGas	Input your PA name here. This will appear on all tabs.
2028-2035	Input your reference years here. This will appear on all tabs
	All currency will be reported to the dollar, i.e., \$0.
	Follow the legend to guide the input of various data requirements.
	When adding rows, ensure all formulas are copied.
	All tables totals should be recalculated to ensure footing/cross footing accuracy.
	Be mindful of print area to ensure footnotes are included when added.
	Review the legend at the bottom of the the Read Me.

Description
This workbook supports the development and submission of CPUC Business Plan Application by providing a standardized template for organizing key programmatic, budgetary, and analytical information. Each Tab plan specific role in collecting, processing, and summarizing relevant data to meet submission and regulatory requirements.

Workbook Tab Definitions	
Function Definitions	This tab provides a detailed breakdown of functional categories and definitions used to allocate and report energy efficiency program costs across planning, implementation, compliance, engineering, analytics, marketing, IT, and incentive functions.
0 Validations	Provides a summary of key budget, revenue requirement, and cost category comparisons across the workbook, highlighting differences to ensure consistency between spending requests, cost recovery, and functional allocations.
1 Participant Bill Impacts	Calculates estimated average annual and lifecycle bill savings for participating customers by applying electric and gas rates to forecasted program energy savings.
2 Rate Impacts	Presents the projected changes in electric and gas revenues, rates, and the energy efficiency portion of rates by customer class, illustrating the impact of proposed energy efficiency investments on utility bills.
3.1 Funding Category	Summarizes funding sources and budget allocations for electric and gas programs, including procurement and revenue requirements, across various program administrators and utilities.
3.2 Funding - CCA, REN only	Tracks annual electric and gas energy efficiency funds allocated by IOUs to RENs and CCAs from 2028–2035.
4.1 Program Budget 2028-2031	Outlines portfolio budget requests, spending, unspent and carryover balances, and cost components for your utility energy efficiency portfolio, including EM&V, ME&ESA, and financing pilots.
4.2 Sector Seg Budget 2032-2035	Details annual budget requests, energy savings, and emissions impacts by sector and program segment to support portfolio planning from 2028–2035.
4.3 TSB and C&S Budget 2032-2035	Compares business plan forecasts to CPUC goals for 2028–2035, including Total System Benefit and energy savings metrics for incentive programs and codes & standards.
Budget Filing Data	Contains raw budget filing data from CEDARS and CET grouped by Year, PA, Program ID, Program Name, Program Group, Primary Sector, Statewide Program, Program Category, Program Implementer, Filing Year Quarter, Program Segment and Program Status. Also includes calculations of interim steps related to cost-effectiveness metrics.
6 Statewide Programs	Outlines statewide energy efficiency programs, including total contract budgets, proportional funding contributions, and administrative costs allocated across IOUs based on electric and gas load shares.
7 PA PY Budget	Summarizes annual cost recovery requests (2028–2031) for IOUs, RENs, and CCAs, including EM&V, oversight, and offsets from unspent funds.
8 Cap & Target	Provides cumulative and annual projections of energy efficiency expenditures across key budget categories, comparing actual and planned spending against regulatory caps and performance targets.
9 Portfolio FTE and Budget	Details labor and non-labor staffing allocations by functional group and sector, including full-time equivalents (FTEs), budgeted roles, and contract support across program years.
10 Indicators & Metrics	Tracks all indicators and metrics for energy efficiency programs, including historical achievements and future targets across various energy savings indicators, aligned with CPUC goals and reporting standards.

11 Program Cards	Flat file version of the program card tables in the narrative. Pas can use this template to populate the narrative.
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Legend	
Solid Gray, black font	This cell style indicates a formula that should not be edited by the user.
Solid Blue, blue font	This cell style indicates a data input cell that should be edited by the user.
Solid Gold, black font	This cell style indicates the cell is a header/footer, no data input cell.
Solid Green, black font	This cell style indicates the aggregated data could come from record level budget filing (posted in CEDARS) or from the aggregated data described in the "Raw Budget Filing Data" tab.