

Exhibit No: SCG-09
Docket No.: R.13-11-005
Witness: Cross Exhibit



PUBLIC ADVOCATES OFFICE DATA REQUEST

CALADVOCATES-HB-SCG-2018-13

December 10, 2018



Public Advocates Office
California Public Utilities Commission

505 Van Ness Avenue
San Francisco, CA 94102
Phone: (415) 703-2544
Fax: (415) 703-2057

<http://publicadvocates.cpuc.ca.gov>

PUBLIC ADVOCATES OFFICE DATA REQUEST
No. CalAdvocates-HB-SCG-2018-13

Date: December 10, 2018

To: **Joe Mock** Phone: [Redacted]
Regulatory Affairs for SoCalGas Email: JMock@semprautilities.com

Corinne Sierzant Phone: (213) 244-5354
Regulatory Case Manager for SoCalGas Email: CSierzant@semprautilities.com

Elliott Henry Phone: (213) 244-8234
Attorney for SoCalGas Email: EHenry@semprautilities.com

From: **Henry Burton** Phone: (415) 696-7311
Analyst for the Public Advocates Office Email: Henry.Burton@cpuc.ca.gov

Chris Clay Phone: (415) 703-1123
Attorney for the Public Advocates Office Email: Christopher.Clay@cpuc.ca.gov

Re: Data Request No. CalAdvocates-HB-SCG-2018-13
Response Requested: **Monday, December 24, 2018**

INSTRUCTIONS

You are instructed to answer the following Data Requests in the above-captioned proceeding, with written, verified responses per Public Utilities Code §§ 309.5 and 314, and Rules 1.1 and 10.1 of the California Public Utilities Commission's Rules of Practice and Procedure. Restate the text of each request prior to providing the response. For any questions, email the Public Advocates Office (Cal PA) contact(s) above with a copy to the Public Advocates Office attorney.

Each Data Request is continuing in nature. Provide your response as it becomes available, but no later than the due date noted above. If you are unable to provide a response by this date, notify the Public Advocates Office as soon as possible, with a written explanation as to why the response date cannot be met and a best estimate of when the information can be

provided. If you acquire additional information after providing an answer to any request, you must supplement your response following the receipt of such additional information.

Identify the person providing the answer to each data request and his/her contact information. Responses should be provided both in the original electronic format, if available, and in hard copy. (If available in Word format, send the Word document and do not send the information as a PDF file.) All electronic documents submitted in response to this data request should be in readable, downloadable, printable, and searchable formats, unless use of such formats is infeasible. Each page should be numbered. If any of your answers refer to or reflect calculations, provide a copy of the supporting electronic files that were used to derive such calculations, such as Excel-compatible spreadsheets or computer programs, with data and formulas intact and functioning. Documents produced in response to the data requests should be Bates-numbered, and indexed if voluminous. Responses to data requests that refer to or incorporate documents should identify the particular documents referenced by Bates-numbers or Bates-range.

If a request, definition, or an instruction, is unclear, notify the Public Advocates Office as soon as possible. In any event, answer the request to the fullest extent possible, specifying the reason for your inability to answer the remaining portion of the Data Request.

Any objection to a Data Request should clearly indicate to which part or portion of the Data Request the objection is directed. If any document, in whole or in part, covered by this request is withheld for whatever reason, please furnish a list identifying all withheld documents in the following manner: (a) a brief description of the document; (b) the date of the document; (c) the name of each author or preparer; (d) the name of each person who received the document; and (e) the reason for withholding it.

If you are unable to answer a question completely, accurately, and with the specificity requested, notify the Public Advocates Office as soon as possible. In your written response to the question, explain why you are unable to answer in full and describe the limitations of your response.

DEFINITIONS

- A. As used herein, the terms “you,” “your(s),” “Company,” and “SoCalGas” mean Southern California Gas Company and any and all of its respective present and former employees, agents, consultants, attorneys, officials, and any and all other persons acting on its behalf.
- B. The terms “and” and “or” shall be construed either disjunctively or conjunctively whenever appropriate in order to bring within the scope of these Data Requests any information or documents which might otherwise be considered to be beyond their scope.
- C. Date ranges shall be construed to include the beginning and end dates named. For example, the phrases “from January 1 to January 31,” “January 1-31,” “January 1 to 31,” and “January 1 through January 31” should be understood to include both the 1st of January and the 31st of

January. Likewise, phrases such as “since January 1” and “from January 1 to the present” should be understood to include January 1st, and phrases such as “until January 31,” “through January 31,” and “up to January 31” should also be understood to include the 31st.

- D. The singular form of a word shall be interpreted as plural, and the plural form of a word shall be interpreted as singular whenever appropriate in order to bring within the scope of these Data Requests any information or documents which might otherwise be considered to be beyond their scope.
- E. The term “communications” includes all verbal and written communications of every kind, including but not limited to telephone calls, conferences, notes, correspondence, and all memoranda concerning the requested communications. Where communications are not in writing, provide copies of all memoranda and documents made relating to the requested communication and describe in full the substance of the communication to the extent that the substance is not reflected in the memoranda and documents provided.
- F. The term “document” shall include, without limitation, all writings and records of every type in your possession, control, or custody, whether printed or reproduced by any process, including documents sent and received by electronic mail, or written or produced by hand.
- G. “Relate to,” “concern,” and similar terms and phrases shall mean consist of, refer to, reflect, comprise, discuss, underlie, comment upon, form the basis for, analyze, mention, or be connected with, in any way, the subject of these Data Requests.
- H. When requested to “state the basis” for any analysis (including studies and workpapers), proposal, assertion, assumption, description, quantification, or conclusion, please describe every fact, statistic, inference, supposition, estimate, consideration, conclusion, study, and analysis known to you which you believe to support the analysis, proposal, assertion, assumption, description, quantification, or conclusion, or which you contend to be evidence of the truth or accuracy thereof.

DATA REQUEST

This data request seeks information about SoCalGas’ involvement in energy efficiency codes and standards (EECS) advocacy. For the purposes of this data request, EECS advocacy includes any and all advocacy to *local, state, or federal* bodies that is related to appliances standards or building codes.

For the purpose of this data request, “contractor” refers to any person who performs work on behalf of SoCalGas for compensation but is not a direct employee of SoCalGas. This includes, but is not limited to, consultants, agents, and attorneys.

The attached spreadsheet (“Data Request - CalAdvocates-HB-SCG-2018-13 Attachment.xlsx”) provides a template for responses.

SoCalGas’ work on certain work products

Questions 1 through 12 address SoCalGas’ work on specific documents related to EECS advocacy. For the purposes of this data request, work on a document includes, but is not limited to: performing background research and analysis to inform the document, writing, reading, reviewing, editing, providing feedback on, discussing, or approving a document.

Questions 1 and 2 pertain to the following documents:

	Document	Source of Document
1	CAIOUTechnicalMemoReproducibility_Draft3.docx	Attachment B of SoCalGas response to Data Request ORA-HB-SCG-2018-09
2	Commercial Dryer Reproc Memo CEC 6-22-18.pdf	Ditto
3	Cooking Top Test Procedures Petition - One Page Review Form.docx	Ditto
4	Dishwasher Draft CASE Report.pdf	Ditto
5	Draft T20 CASE Report Hearth Products_20180531_20180607_SoCalGas.docx	Ditto
6	Fans and Blowers Draft CASE Report.pdf	Ditto
7	T20 CASE Report Fans and Blowers Addendum v0.8.docx	Ditto
8	CS Attribution Study Draft Research Plan V2.docx or CS Attribution Study Draft Research Plan V2_ct_In.docx	Attachment C of SoCalGas response to Data Request ORA-HB-SCG-2018-09, including “062118_EMV June emails.pdf”

9	060718_2022-Nonres-SOW RM.docx	Attachment C of SoCalGas response to Data Request ORA-HB-SCG-2018-09
10	Res Dishwasher_Comment Letter_Final	Filed in US Department of Energy Docket ID EERE-2018-BT-STD-0005, June 21, 2018, document EERE-2018-BT-STD-0005-1800, https://www.regulations.gov/document?D=EERE-2018-BT-STD-0005-1800

1. In Tab A of the attached spreadsheet, please state how much time SoCalGas spent on each of the documents listed above, in the period June 6 to 29, 2018 and what funding source paid for that time.
 - a) Please state the total amount of time that SoCalGas employees spent working on this document.
 - b) Which specific SoCalGas program(s) and subprogram(s) was the work on this document associated with?
 - c) Of the hours that SoCalGas employees spent working on this document, please state how many hours were charged to each of the following funding sources: EE balancing accounts, other ratepayer funding sources, and shareholder funds.
 - d) Please state the total amount of time that contractors spent working on this document on behalf of SoCalGas.
 - e) Of the hours that contractors for SoCalGas spent working on this document, please state how many hours were charged to each of the following funding sources: EE balancing accounts, other ratepayer funding sources, and shareholder funds.

2. In Tab B of the attached spreadsheet, please state how much time SoCalGas spent on each of the documents listed above, in the period June 30 to December 10, 2018 and what funding source paid for that time.
 - a) Please state the total amount of time that SoCalGas employees spent working on this document.
 - b) Which specific SoCalGas program(s) and subprogram(s) was the work on this document associated with?

- c) Of the hours that SoCalGas employees spent working on this document, please state how many hours were charged to each of the following funding sources: EE balancing accounts, other ratepayer funding sources, and shareholder funds.
- d) Please state the total amount of time that contractors spent working on this document on behalf of SoCalGas.
- e) Of the hours that contractors for SoCalGas spent working on this document, please state how many hours were charged to each of the following funding sources: EE balancing accounts, other ratepayer funding sources, and shareholder funds.

Question 3 through 12 ask for additional detail about time that SoCalGas employees and contractor spent working on specific documents. Please respond to these questions by completing Tabs C through L of the attached spreadsheet.

Question	Tab	Document
3	C	CAIOUTechnicalMemoReproducibility_Draft3.docx
4	D	Commercial Dryer Reproc Memo CEC 6-22-18.pdf
5	E	Cooking Top Test Procedures Petition - One Page Review Form.docx
6	F	Dishwasher Draft CASE Report.pdf
7	G	Draft T20 CASE Report Hearth Products_20180531_20180607_SoCalGas.docx
8	H	Fans and Blowers Draft CASE Report.pdf
9	I	T20 CASE Report Fans and Blowers Addendum v0.8.docx
10	J	CS Attribution Study Draft Research Plan V2.docx or CS Attribution Study Draft Research Plan V2_ct_in.docx
11	K	060718_2022-Nonres-SOW RM.docx
12	L	Res Dishwasher_Comment Letter_Final

- 3. In Tab C of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document:

CAIOUTechnicalMemoReproducibility_Draft3.docx

- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
 - c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.
 - e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
 - f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.
4. In Tab D of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document:

Commercial Dryer Reproc Memo CEC 6-22-18.pdf

- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
- c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.

- e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
 - f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.
5. In Tab E of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document: **Cooking Top Test Procedures Petition - One Page Review Form.docx**
- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
 - c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.
 - e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
 - f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.
6. In Tab F of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document: **Dishwasher Draft CASE Report.pdf**

- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
 - c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.
 - e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
 - f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.
7. In Tab G of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document: **Draft T20 CASE Report Hearth Products_20180531_20180607_SoCalGas.docx**
- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
 - c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.

- e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
 - f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.
8. In Tab H of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document: **Fans and Blowers Draft CASE Report.pdf**
- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
 - c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
 - d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.
 - e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
 - f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.
9. In Tab I of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document: **T20 CASE Report Fans and Blowers Addendum v0.8.docx**

- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
- c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.
- e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
- f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.

10. In Tab J of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document: CS Attribution Study Draft Research Plan V2.docx or CS Attribution Study Draft Research Plan V2_ct_In.docx

- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
- c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period

June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.

- e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
- f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.

11. In Tab K of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document:

060718_2022-Nonres-SOW RM.docx

- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
- c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.
- e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
- f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.

12. In Tab L of the attached spreadsheet, please identify each SoCalGas employee (including name and title) and each SoCalGas contractor who worked on this document: **Res Dishwasher_Comment Letter_Final**

- a) For each employee or contractor who worked on this document, list the amount of time that the employee spent on the document in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- b) For contractors who worked on this document for SoCalGas, please identify their employer or firm.
- c) For each employee or contractor who worked on this document, please describe the specific activities or actions that he or she performed in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018.
- d) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to EE balancing accounts.
- e) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to ratepayer funding sources other than EE balancing accounts.
- f) For each employee or contractor who worked on this document, state whether that employee charged any of his or her time spent on this document (in the period June 6 to 29, 2018 and in the period June 30 to December 10, 2018) to shareholder funds.

Approval of DOE Comment Letters

13. On June 21, 2018, SoCalGas, Pacific Gas and Electric Company, Southern California Edison Company, and San Diego Gas and Electric Company filed a comment letter with the U.S. Department of Energy (DOE) regarding dishwasher product categories. Who made the decision that SoCalGas should sign this comment letter?
14. On June 22, 2018, Ray Mendoza communicated to Leslie Nelson of Energy Solutions that SoCalGas would sign a comment letter to DOE on a petition for rulemaking regarding the cooking top test procedure. Who made the decision that SoCalGas should sign this comment letter?
15. On June 25, 2018, Ray Mendoza communicated to Leslie Nelson of Energy Solutions that SoCalGas would remove its name from the DOE comment letter on a petition for rulemaking regarding the cooking top test procedure. Who made the decision to remove

SoCalGas' signature from this comment letter?

Participation in Meetings

16. Please complete Tab M of the attached spreadsheet by providing information on Company employees' participation in the listed meetings and the associated costs. For each meeting identified in Tab M of the spreadsheet, please provide the following information:

- a) Duration of the meeting
- b) The specific SoCalGas program(s) and subprogram(s) with which the meeting was associated.
- c) The names and titles of all SoCalGas employees who participated.
- d) In preparation for this meeting, did the participating SoCalGas employees discuss or confer with any other SoCalGas personnel or contractors? If so, please identify all persons involved.
- e) The number of hours that participating SoCalGas employees spent preparing for the meeting.
- f) The number of hours that participating SoCalGas employees spent in the meeting.
- g) The number of hours that participating SoCalGas employees spent on follow-up actions related to the meeting.
- h) The total number of hours that participating SoCalGas employees spent on the meeting (the sum of the previous three items).
- i) Of the total hours that participating SoCalGas employees spent on the meeting, how many hours were charged to EE balancing accounts?
- j) Of the total hours that participating SoCalGas employees spent on the meeting, how many hours were charged to other ratepayer funding sources?
- k) Of the total hours that participating SoCalGas employees spent on the meeting, how many hours were charged to shareholder funds?
- l) Total dollar amount of expenses (e.g. travel, mileage, food) that SoCalGas incurred due to Company employees' participation in this meeting.
- m) Of the expenses that SoCalGas incurred due to Company employees' participation in this meeting, how much was charged to EE balancing accounts?
- n) Of the expenses that SoCalGas incurred due to Company employees' participation in this meeting, how much was charged to other ratepayer funding sources?

- o) Of the expenses that SoCalGas incurred due to Company employees' participation in this meeting, how much was charged to shareholder funds?
 - p) The total costs associated with Company employees participation in this meeting that SoCalGas charged to EE balancing accounts.
 - q) The total costs associated with Company employees participation in this meeting that SoCalGas charged to other shareholder funding sources.
 - r) The total costs associated with Company employees participation in this meeting that SoCalGas charged to shareholder funds.
17. Please complete Tab N of the attached spreadsheet by providing information on SoCalGas contractors' participation in the listed meetings and the associated costs. For each meeting identified in Tab N of the spreadsheet, please provide the following information:
- a) Duration of the meeting
 - b) The specific SoCalGas program(s) and subprogram(s) with which the meeting was associated.
 - c) The names, titles, and employers of all SoCalGas contractors who participated.
 - d) The total dollar amount that SoCalGas contractors charged to SoCalGas for work related to this meeting, including preparation, participation, and follow-up activities.
 - e) Of the amount that SoCalGas contractors charged to the Company for work related to this meeting, the amount that SoCalGas charged to EE balancing accounts.
 - f) Of the amount that SoCalGas contractors charged to the Company for work related to this meeting, the amount that SoCalGas charged to other ratepayer funding sources.
 - g) Of the amount that SoCalGas contractors charged to the Company for work related to this meeting, the amount that SoCalGas charged to shareholder funds.

Participation in the Appliance Standards and Rulemaking Federal Advisory Committee (ASRAC)

18. Does Michelle Sim continue to hold a seat on the Appliance Standards and Rulemaking Federal Advisory Committee (ASRAC)?
- a. If Michelle Sim no longer holds a seat on ASRAC, when did she cease to hold this seat?

19. Does (or did) Michelle Sim participate in ASRAC as a representative of SoCalGas?
20. How many hours of Company time did Michelle Sim spend on activities related to her participation in ASRAC, in the period June 6 – December 10, 2018?
 - a. Of the working hours that Michelle Sim spent participating in ASRAC or related activities (including preparation for ASRAC meetings), please state how many hours were charged to each of the following funding sources: EE balancing accounts, other ratepayer funding sources, and shareholder funds.
21. Since June 6, 2018, has Michelle Sim participated in any of the ASRAC working groups identified on the US DOE website (<https://www.energy.gov/eere/buildings/appliance-standards-and-rulemaking-federal-advisory-committee>)? If so, please identify each working group in which she has participated since June 6, 2018.
22. Please state the total dollar value of expenses that SoCalGas incurred, in the period June 6 – December 10, 2018, as a result of Michelle Sim’s participation in ASRAC.
 - a. Please identify which account(s) these expenses were charged to. If expenses were charged to more than one account during the time period in question, identify each account and the total amount charged to each account.
23. Did SoCalGas incur any other costs, not identified above, associated with Michelle Sim’s participation in ASRAC? If so, please provide the total amount of such costs.

SoCalGas’ Involvement in EECS Advocacy

24. How many hours have SoCalGas personnel spent on EECS advocacy activities since June 30, 2018?
25. How many SoCalGas personnel have been involved in EECS advocacy since June 30, 2018?
26. Please describe the areas (subject matter and goals) in which SoCalGas has performed work on EECS advocacy since June 30, 2018.
27. Please describe the specific activities SoCalGas has performed related to EECS advocacy since June 30, 2018.
28. Please provide the total Company-wide costs that SoCalGas has incurred related to EECS advocacy activities performed since June 30, 2018. Please disaggregate the total into the following categories by the source of funding:
 - a) Costs that SoCalGas has charged, or expects to charge, to energy efficiency (EE) balancing accounts
 - b) Costs that SoCalGas has charged, or expects to charge, to other ratepayer funding sources

- c) Costs that SoCalGas has charged, or expects to charge, to shareholder funding sources
29. Please provide any and all *final* or *draft* work products of EECS advocacy activities performed since June 30, 2018. This should include documents that were written, partially written, revised, finalized, or sent since June 30, 2018. Work products include, but are not limited to:
- a) Letters, comments, and testimony submitted to regulatory agencies
 - b) Letters, talking points, briefings and lobbying documents provided to elected officials, regulatory officials, and the staff to those officials
 - c) Fliers, articles, and press releases
 - d) Meetings and phone calls (including requests for meetings or phone calls) with regulatory officials, regulatory agency staff, elected officials, and staff to elected officials. Please provide the date and time of the meeting, names and titles of all people involved, and the subject matter and purpose of the meeting.

END OF REQUEST