

Exhibit No: SCG-19  
Docket No.: R.13-11-005  
Witness: Cross-Exhibit



**EXCERPTS FROM PG&E RESPONSE TO PUBLIC  
ADVOCATES OFFICE DATA REQUEST ORA-HB-2018-14**

July 23, 2018

**PACIFIC GAS AND ELECTRIC COMPANY**  
**Energy Efficiency 2015 Beyond Rolling Portfolios**  
**R.13-11-005**  
**Data Response**

PG&E Data Request No.	ORA_027_Q01-Q02		
PG&E File Name:	EnergyEfficiency2015-BeyondRollingPortfolios_DR_ORA_027_Q01-Q02		
Request Date:	June 29, 2018	Requester DR No.:	DR-014
Date Sent:	July 23, 2018	Requesting Party:	ORA
PG&E Witness:	Mary Anderson	Requester:	Henry Burton

**SUBJECT: DATA REQUEST No. ORA-HB-PGE-2018-014. PG&E No. ORA\_027.**

Please provide the following information about contacts between PG&E and the Southern California Gas Company (SoCalGas) – including any of SoCalGas’ personnel, representatives, attorneys, agents, and consultants – that pertained to energy efficiency codes and standards (EECS) advocacy.

**QUESTION 1**

Please provide any written or electronic correspondence with SoCalGas regarding EECS advocacy that was sent or received on or after June 1, 2018.

**ANSWER 1**

See EnergyEfficiency2015-BeyondRollingPortfolios\_DR\_ORA\_027\_Q01-Q02Atch01 for the emails sent or received on or after June 1, 2018 between PG&E or our consultants and SoCalGas.

**QUESTION 2**

Please provide information about any phone conversations or in-person meetings that included SoCalGas *and* were related to EECS advocacy *and* occurred on or after June 1, 2018.

- a. Date and time
- b. Names and titles of all people involved
- c. Subject matter and purpose of the meeting

**ANSWER 2**

See EnergyEfficiency2015-BeyondRollingPortfolios\_DR\_ORA\_027\_Q01-Q02Atch02 for a list of meetings and calls that occurred on or after June 1, 2018. Note that for each meeting, PG&E provides a list of all invitees, but does not have a record of actual attendance. Certain invitees may not have attended.

**From:** Craig Tyler  
**To:** [Eilert, Patrick](#)  
**Cc:** [Anderson, Mary](#)  
**Subject:** Re: Issues/Uncertainties  
**Date:** Wednesday, June 06, 2018 2:40:45 PM

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\*\*\*\*\***CAUTION:** This email was sent from an EXTERNAL source. Think before clicking links or opening attachments.\*\*\*\*\*

This makes it less clear. I think that you need to ask the CPUC about whether or not they meant to include federal within the “advocacy” efforts selected for statewide administration. I suspect that they do not draw a distinction between the federal and State efforts, particularly given what they said about SoCalGas efforts, but you probably need to check.

On Jun 6, 2018, at 2:32 PM, Eilert, Patrick <[PLE2@pge.com](mailto:PLE2@pge.com)> wrote:

p.548 of filed business plan  
<image001.png>

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**From:** Craig Tyler [<mailto:craigtyler@comcast.net>]  
**Sent:** Wednesday, June 06, 2018 1:55 PM  
**To:** Eilert, Patrick <[PLE2@pge.com](mailto:PLE2@pge.com)>  
**Cc:** Anderson, Mary <[M3AK@pge.com](mailto:M3AK@pge.com)>  
**Subject:** Re: Issues/Uncertainties

\*\*\*\*\***CAUTION:** This email was sent from an EXTERNAL source. Think before clicking links or opening attachments.\*\*\*\*\*

Hi,

My comments are interspersed. I am listening to CAEACC meeting now.

Craig

On Jun 6, 2018, at 1:14 PM, Eilert, Patrick <[PLE2@pge.com](mailto:PLE2@pge.com)> wrote:

Craig-  
Your thought’s please on highlighted items.  
Pat

- Level of collaboration (OP-18 and OP-19)
  - We are assuming BAU with SCE and SDGE.
- Statewide funding level (OP-22)
  - Will leadership support proportional funding level that

provides robust support for C&S activities if other IOUs push back increasing their contributions?

- Will policy team provide SW splits?
- Does OP-22 pertain only to State Building Codes and State Appliance Standards?

My reading is that it would apply to both State and federal appliance standards. The decision speaks to advocacy programs. Nowhere is there a mention that federal standards are not included or to be dealt with in a different fashion. To my knowledge (check me on this) none of the IOUs have federal standards advocacy separated out as a standalone business plan sub-program, distinct from appliance standards in general. Hence, federal standards are part and parcel of the overall advocacy efforts that the CPUC is addressing in the decision.

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- At a program level, can we exceed the budgets filed in the BP by more than 20%?

I believe that you can, but the CPUC wants your "portfolio" budget over the cycle to "stay within the budget parameters of the last-approved business plan" (p. 57). That said at a statewide program level you must adhere to:

" ... we will require that each IOU PA contribute a budget to each statewide program area that is generally proportional to its load share, at a total level to be determined by the lead IOU for each statewide program area. If at any point an individual PA's contribution is found to deviate by more than plus or minus 20 percent from its proportional share, this will constitute an additional trigger for which the PA in question will be required to file a new business plan, justifying why it cannot continue to fund a statewide effort proportionately." (p.83)

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- National Codes and Standards Subprogram with respect to OP-18 and OP-2) (Table 3)
  - D. 18-05-041 does not distinguish between State and Federal appliance standards advocacy, however the Business Plan separates them into two subprograms: State Appliance Standards and local National Codes and Standards subprograms. Do we assume that National Codes and Standards will be led by PG&E.
  - Does OP-22 pertain to National Codes and Standards.

see above.

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- Joint Memorandum of Cooperation with BayREN (Other RENs?)
- Level of coordination with SCG (OP-53)
  - Need clear guidance from policy team.

Thank you.  
Pat

Pat Eilert / Manager / Codes and Standards Program  
Pacific Gas and Electric Company  
Desk: 530-757-5261  
Cell: 530-400-6825

We respect your privacy. Please review our privacy policy for more information.  
<http://www.pge.com/en/about/company/privacy/customer/index.page>

Tyler & Associates  
510-326-7493

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<http://www.pge.com/en/about/company/privacy/customer/index.page>

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510-326-7493

Communication Type	Date	Time	Names and Titles of PG&E Staff	Names and Titles of SCG Staff	Names and Titles of Other Staff	Subject Matter and Purpose of Meeting
Conference Call	6/1/2018	9:00am	Mary Anderson (PM)	Ray Mendoza	John Barbour, Chad Worth, Charles Kim, Kristen Driskell, Leah Mahoney	Federal Dedicated Pool Pump Motors, Review CEC's position on negotiation
Conference Call	6/4/2018	9:00am	Mary Anderson (PM)	Ray Mendoza	John Barbour, Chad Worth, Alanna Torres, Bijit Kundu	Federal Dishwashers, Discuss CEC comments on dishwashers
Conference Call	6/7/2018	11:05am	Kelly Cunningham (PM), Jill Marver (PM)	Ray Mendoza	John Barbour, Heidi Hauenstein, Ruby Rose Yopez	Title 24 IOU Team Training for 2019 Standards, Plan to train IOU staff on adopted 2019 Standards
Conference Call	6/7/2018	1:00pm	Kelly Cunningham (PM), Mark Alatorre (Eng.)	Ray Mendoza	John Barbour, Jeremy Reefe	Title 24 Title 24 2019 Wrap up and 2022 Planning, Bi-weekly Building Codes Advocacy Check in call
Conference Call	6/11/2018	11:00am	Kelly Cunningham (PM), Mark Alatorre (Eng.)	Ray Mendoza	Bach Tsan, Randall Higa, John Barbour, Heidi Hauenstein, Leslie Nelson, Rahul Athalye	Title 24 Nonresidential Fixed Baseline, ASHRAE 90.1 approach to establishing fixed baseline
Text Message	6/15/2018	5:30pm	Chris Kato (Policy)	Erin Brooks (Policy and Reporting Manager)		Discuss PG&E's and SCG's roles for C&S
Conference Call	6/18/2018	11:30am	Mary Anderson (PM)	Ray Mendoza	Marshall Hunt, John Barbour, Bo White, Bryan Boyce, Bijit Kundu	Federal Central AC/HP, Review industry waiver requests & decide whether to comment
Conference Call	6/18/2018	12:00pm	Mary Anderson (PM)	Ray Mendoza	John Barbour, Bo White, Leslie Nelson, Bryan Boyce, Bijit Kundu	Federal Cooking Top Test Procedure Petition for Rulemaking Comments, Review proposed comment one-pager
Phone Call	6/22/2018	4:00 PM	Tessa Carlberg	Elliott Henry		Natural gas cooktop test procedure comments
Conference Call	6/26/2018	9:30am	Fong Wan (Sr. VP), David Lewis (Director), Mark Krausse (Director), Dan Halperin (Chief) <b>Optional:</b> Jan Berman (Sr. Director), Travis Kiyota (VP), Robert Kenney (VP), Todd Strauss (Sr. Director), Christine Cowsert (Sr. Director), Valerie Winn (Chief), Sid Dietz (Director), Matt Plummer (Principal)	George Minter, Yuri Freedman, Deanna Haines, Allison Smith, Tanya Peacock, Kent Kauss, Tim Carmichael <b>Optional:</b> Dan Skopec, Sharon Tomkins		To exchange information on recent studies of interest to gas utilities. One agenda item was listed as "Building Decarbonization Activities through 2019" and contained sub-bullets: <ul style="list-style-type: none"> <li>• Codes and Standards</li> <li>• Local reach codes and CCA activity</li> </ul> SoCalGas participants reviewed the limitations on their participation in codes & standards advocacy. PG&E participants reviewed the status of two recent REACH codes developed by the counties of Marin and Alameda.
Conference Call	6/26/2018	10:00am	Mary Anderson (PM)	Ray Mendoza	John Barbour, Chad Worth, Nate Dewart, Bryce Boyce	Title 20 Commercial & Industrial Fans & Blowers, Review plan for July 11th workshop
Phone Call	6/28/2018	3:00pm	David Poster (Director)	Dan Renler (Director)		Discuss PG&E's and SCG's roles for C&S